

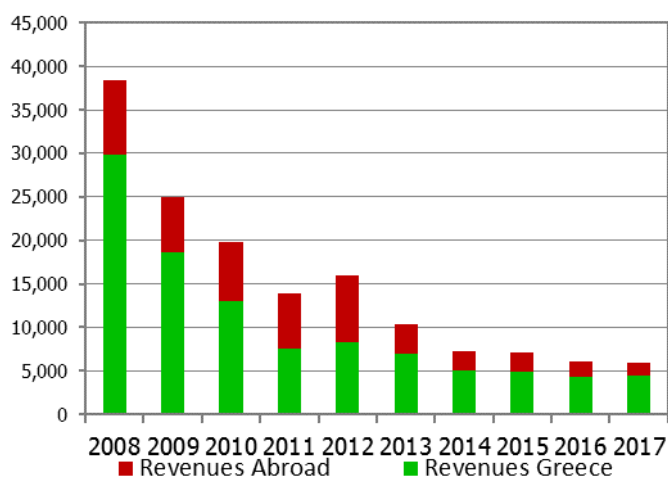


Website: <http://www.mouzakis.gr>
 Bloomberg code: MOUZK:GA
 Reuters code: MZK.AT
 ISIN code: GRS054061007

COMPANY PROFILE

EL D Mouzakis SA, a Greece-based industrial enterprise and a member of the Mouzakis Group of Companies, is mainly engaged in the production and trade of textile threads. The Company owns two industrial units in Athens that produce sewing threads and knitting yarns for industrial and household use, made of 100% cotton, 100% spun polyester, poly-cotton, poly-poly, texturized polyester and polyamide, and dyed cotton yarns meant for fabric knitting, weaving, socks, laces and hand-knitting. In addition, the Company owns a ginning factory in central Greece with a total processing capacity of 60,000 tons of long and short fiber cotton such as Pima and American Acala type cotton. It exports about 50% of its production to more than 35 countries worldwide, including countries in North America, Europe, North Africa, Middle East and South-East Asia. In Greece, the branded products of the Company are distributed by Butterfly Threads SA.

REVENUES ANALYSIS (in € 000)



The Company's revenue comes from abroad is 23.83% for 2017.

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2017 - 30/04/2018)

Symbol:	MOYZK		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (30 April 2018)	12.6		
Shares Outstanding (number): (30 April 2018)	32,188,050		
Average Spread (%):	13.75%		
Market Liquidity (%):	0.821%		
Average Trading volume (no of shares):	26,190.0		
Total Value of transactions (€):	435,051		
Days to trade (1% of outstanding amount):	61.5		
Free Float (30 April 2018):	19.48%		
Turnover Velocity (F.F. Weighted):	20.5%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	41.05%	36.21%	42.00%

GROUP STRUCTURE

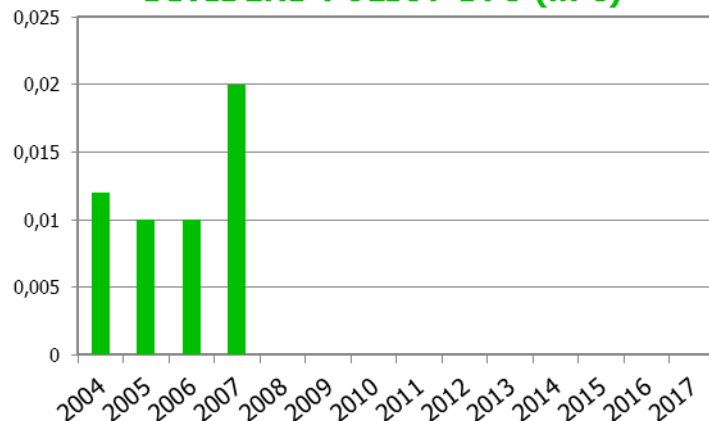
The group structure at 31/12/2016 was:

EL. D. MOUZAKIS S.A.

EL. D. MOYZAKIS SERRES GINNING S.A

51%

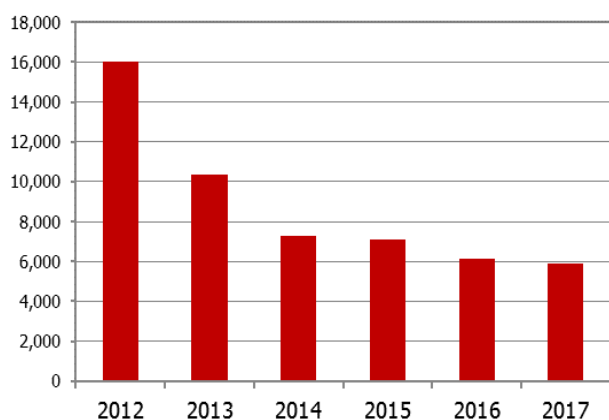
DIVIDEND POLICY-DPS (in €)



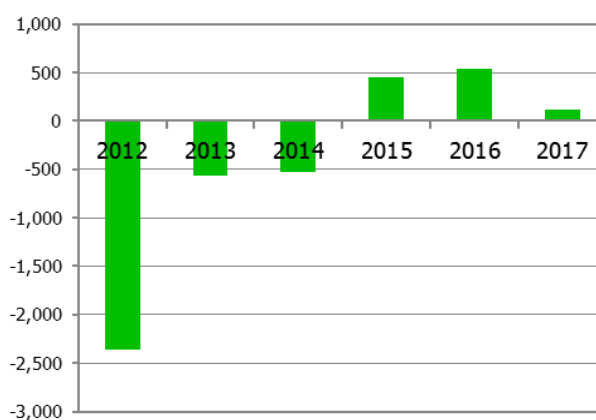
COMPANY'S PERFORMANCE

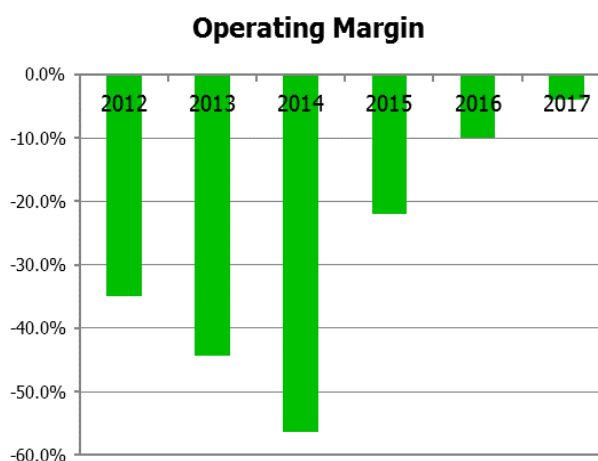
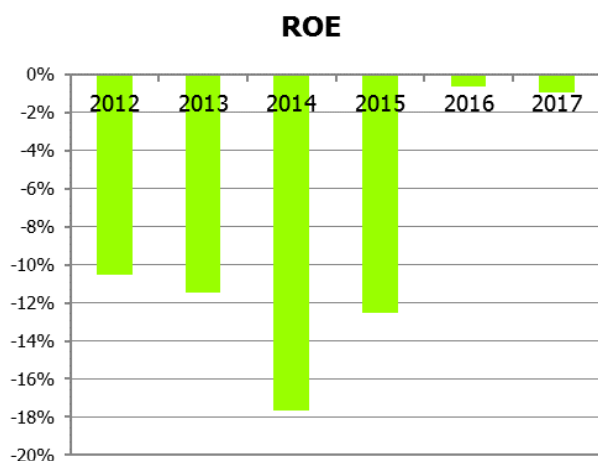
FINANCIAL OVERVIEW (consolidated)						
(in € 000)	2012	2013	2014	2015	2016	2017
Sales	16,046	10,346	7,297	7,096	6,157	5,870
Gross profit	-2,363	-565	-523	447	535	115
EBIT	-5,624	-4,588	-4,114	-1,559	-620	-233
EBITDA	-4,021	-2,932	-2,724	-799	-36	108
Earnings before tax	-4,912	-4,857	-6,149	-3,987	97	-318
Earnings after tax	-4,977	-4,842	-6,345	-4,004	-203	-312
E.P.S.	-0.149	-0.150	-0.2	-0.1187	-0.0063	-0.0097
Total Equity	47,158	42,307	35,947	31,916	33,111	32,799
ROE	-10.55%	-11.45%	-17.65%	-12.55%	-0.61%	-0.95%

Revenues (in € 000)



Gross profit (in € 000)





MAJOR SHAREHOLDERS (>5%)

Name	%
MOUZAKIS ELEFThERIOS	80.52%
Total	80.52%

BOARD OF DIRECTORS

Name	Qualification
MOUZAKI D. ELEFThERIA	PRESIDENT/EXECUTIVE MEMBER
XATZIMIXELAKIS X. STYLIANOS	VICE PRESIDENT/EXECUTIVE MEMBER
PAVLAKIS N. EMMANOUIL	CEO/EXECUTIVE MEMBER
SARAFIS T. DIONYSIOS	EXECUTIVE MEMBER
MOUZAKIS I. ANTONIOS	NON EXECUTIVE MEMBER
KATSIOS P. ATHANASIOS	INDEPENDENT NON EXECUTIVE MEMBER
LADAS P. SPYRIDON	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Ms. Eleftheria D. Mouzaki Chairman of the Board

Mr. Stylianos Ch. Chatzimichelakis: Vice president, Chemical Engineering diploma from National Technical University of Athens.

Mr. Emmanouil Pavlakis: CEO and executive member of the Board.

Mr. Dionysios T. Sarafis: Commercial Director. Athens School of Economics and Business (now Athens University of Economics and Business) diploma

Mr. Stefanos K. Kouris: CEO & CFO. School of Industrial Studies (now University of Pireaus) diploma

Mr. Antonios I. Mouzakis: Independent Non Executive Member

Mr. Spyridon P. Ladas: Independent Non Executive Member

Mr. Athanasios P. Katsios: Independent Non Executive Member

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