



Announcement

Publication of the Document of article 4 of L. 3401/2005

The company ELLAKTOR S.A. (hereinafter “Company” or “ELLAKTOR S.A.”) announces, in accordance with law 3401/2005, as in force, that the Board of Directors of the Hellenic Capital Market Commission has been informed, at its meeting on 19.07.2019, of the content of the document of article 4 of law 3401/2005 (hereinafter the “Document”) regarding the Company’s share capital increase due to the merger by absorption of the company under the name “EL.TECH. ANEMOS S.A.” (hereinafter “EL.TECH. ANEMOS S.A.”) by ELLAKTOR S.A. (hereinafter the “Merger”), in accordance with the decisions of the Extraordinary General Meeting of ELLAKTOR’s shareholders and the Ordinary General Meeting of EL.TECH. ANEMOS’s S.A. shareholders held on 21st May 2019.

The Document is available to investors from 19.07.2019 in electronic format, on the websites of:

ELLAKTOR’s <https://ellaktor.com/arikh/sygchoneysi-ellaktor-el-tech-anemos/>
EL.TECH. ANEMOS’s : <https://www.eltechanemos.gr/investor-relations/merger/> and
the Athens Exchange: <http://athexgroup.gr/el/web/guest/company-prospectus/>

In addition, printed copies of the said Document will also be available to the investors free of charge, upon their request, at the Company’s offices at 25 Ermou Str., P.C. 145 64, Kifissia.

Following the approval of the Corporate Actions Committee of the ATHEX dated 17 July 2019 for the listing of the ELLAKTOR’s S.A. new shares, issued as a result of the Company’s share capital increase due to the Merger (hereinafter the “New Shares”), the expected time-table for the listing of the Company’s New Shares is as follows:

Date	Event
Wednesday 17 th July 2019	Approval from the ATHEX for the listing of the ELLAKTOR’s S.A. new shares
Friday 19 th July 2019	Registration in the General Commercial Registry and publication on its website of the announcement of the ministerial decision by which the Merger was approved, as well as the announcement regarding the deregistration of EL.TECH. ANEMOS S.A. from the General Commercial Registry
Friday 19 th July 2019	Publication of the announcement in the ATHEX Daily Official List regarding the deregistration of EL.TECH. ANEMOS S.A. from the General Commercial Registry and the cessation of trading of its shares in the ATHEX
Friday 19 th July 2019	Last day of trading of EL.TECH. ANEMOS’s S.A. shares

Date	Event
Friday 19 th July 2019	Notification of the Document to the Board of Directors of the Hellenic Capital Market Commission
Friday 19 th July 2019	Publication of the announcement regarding the publication of the Document in the ATHEX Daily Official List and on the websites of ELLAKTOR S.A. and of EL.TECH. ANEMOS S.A.
Friday 19 th July 2019	Publication of the Document (through the uploading on the websites of ELLAKTOR S.A., of EL.TECH. ANEMOS S.A. and of the ATHEX
Friday 19 th July 2019	Publication of the ELLAKTOR's S.A. announcement in the ATHEX Daily Official List regarding the listing and the date of initiation of trading of the New Shares in the ATHEX
Monday 22 nd July 2019	Cessation of the trading of the shares of company EL.TECH. ANEMOS S.A. (cut-off for the Merger)
Monday 22 nd July 2019	Trading of ELLAKTOR's S.A. existing shares with adjusted price
Tuesday 23 rd July 2019	Date of determination of the beneficiaries (Record Date)
Wednesday 24 th July 2019	Credit of the New Shares (to EL.TECH. ANEMOS's S.A. former shareholders), after the close of the ATHEX trading session
Thursday 25 th July 2019	Initiation of the trading of the New Shares

In case the abovementioned time table is changed, the investors will be informed through a relevant announcement of the ELLAKTOR.

For further information, Shareholders may contact the Company's Investor Relations Department (tel. +30 210-8185078 and + 30 210-8185076), during working days and hours.

Kifissia, 19 July 2019