

# alphatrust andromeda

HOLDINGS STATEMENT AS OF 28/06/2019

|   | SECURITY DESCRIPTION                                            | QUANTITY | UNIT<br>AVERAGE<br>COST | CLOSING<br>PRICE | ACQUISITION<br>VALUE | MARKET<br>VALUE      | DIFFERENCE          |
|---|-----------------------------------------------------------------|----------|-------------------------|------------------|----------------------|----------------------|---------------------|
| I | Domestic Investments                                            |          |                         |                  |                      |                      |                     |
|   | SECURITIES VARIABLE                                             |          |                         |                  |                      |                      |                     |
| 1 | SHARES LISTED                                                   |          |                         |                  |                      |                      |                     |
|   | <b>BANKS</b>                                                    |          |                         |                  |                      |                      |                     |
|   | ALPHA BANK S.A.                                                 | 170.000  | 1,4855                  | 1,7600           | 252.529,36           | 299.200,00           | 46.670,64           |
|   | NAT. BANK OF GREECE SA                                          | 250.000  | 1,8071                  | 2,4100           | 451.767,66           | 602.500,00           | 150.732,34          |
|   | PIRAEUS BANK S.A.                                               | 160.161  | 1,4692                  | 3,0640           | 235.309,79           | 490.733,30           | 255.423,51          |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>939.606,81</b>    | <b>1.392.433,30</b>  | <b>452.826,49</b>   |
|   | <b>INDUSTRIAL GOODS AND SERVICES</b>                            |          |                         |                  |                      |                      |                     |
|   | KARATZIS SA                                                     | 32.900   | 6,6965                  | 6,9000           | 220.315,00           | 227.010,00           | 6.695,00            |
|   | CENERGY HOLDINGS S.A.                                           | 140.911  | 1,2680                  | 1,5400           | 178.675,15           | 217.002,94           | 38.327,79           |
|   | PETROS PETROPOULOS S.A.                                         | 53.195   | 6,6400                  | 7,4500           | 353.214,80           | 396.302,75           | 43.087,95           |
|   | FLEXOPACK S.A.                                                  | 41.000   | 7,0000                  | 6,7500           | 287.000,00           | 276.750,00           | -10.250,00          |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>1.039.204,95</b>  | <b>1.117.065,69</b>  | <b>77.860,74</b>    |
|   | <b>TELECOMMUNICATIONS</b>                                       |          |                         |                  |                      |                      |                     |
|   | HELLENIC TELECOM ORGANIZATION S.A.                              | 25.000   | 12,9107                 | 13,0000          | 322.768,49           | 325.000,00           | 2.231,51            |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>322.768,49</b>    | <b>325.000,00</b>    | <b>2.231,51</b>     |
|   | <b>CONSTRUCTION AND MATERIALS</b>                               |          |                         |                  |                      |                      |                     |
|   | TITAN CEMENT COMPANY S.A.                                       | 30.960   | 18,2603                 | 17,4000          | 565.340,00           | 538.704,00           | -26.636,00          |
|   | TITAN CEMENT COMPANY S.A. (CR)                                  | 32.500   | 19,4238                 | 17,1600          | 631.272,30           | 557.700,00           | -73.572,30          |
|   | ELLAKTOR S.A.                                                   | 55.000   | 1,5985                  | 1,9020           | 87.918,29            | 104.610,00           | 16.691,71           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>1.284.530,59</b>  | <b>1.201.014,00</b>  | <b>-83.516,59</b>   |
|   | <b>INDUSTRIAL GOODS AND SERVICES</b>                            |          |                         |                  |                      |                      |                     |
|   | ELTON S.A.                                                      | 87.400   | 1,4941                  | 1,6000           | 130.588,35           | 139.840,00           | 9.251,65            |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>130.588,35</b>    | <b>139.840,00</b>    | <b>9.251,65</b>     |
|   | <b>CHEMICALS</b>                                                |          |                         |                  |                      |                      |                     |
|   | THRACE PLASTICS CO.                                             | 391.000  | 1,8950                  | 2,0800           | 740.945,00           | 813.280,00           | 72.335,00           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>740.945,00</b>    | <b>813.280,00</b>    | <b>72.335,00</b>    |
|   | <b>OIL &amp; GAS</b>                                            |          |                         |                  |                      |                      |                     |
|   | MOTOR OIL (HELLAS) CORINTH REFINERIES SA                        | 14.500   | 21,0000                 | 22,5000          | 304.500,00           | 326.250,00           | 21.750,00           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>304.500,00</b>    | <b>326.250,00</b>    | <b>21.750,00</b>    |
|   | <b>PERSONAL AND HOUSEHOLD GOODS</b>                             |          |                         |                  |                      |                      |                     |
|   | SARANTIS S.A.                                                   | 36.100   | 6,9800                  | 8,8900           | 251.978,00           | 320.929,00           | 68.951,00           |
|   | JUMBO SA                                                        | 15.444   | 12,9673                 | 17,0000          | 200.266,21           | 262.548,00           | 62.281,79           |
|   | FOURLIS S.A.                                                    | 85.412   | 4,1000                  | 5,1600           | 350.189,20           | 440.725,92           | 90.536,72           |
|   | ELVE S.A.                                                       | 135.555  | 3,4000                  | 4,2200           | 460.887,00           | 572.042,10           | 111.155,10          |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>1.263.320,41</b>  | <b>1.596.245,02</b>  | <b>332.924,61</b>   |
|   | <b>FOOD AND BEVERAGE</b>                                        |          |                         |                  |                      |                      |                     |
|   | KRI-KRI SA                                                      | 63.999   | 4,2500                  | 5,6600           | 271.995,75           | 362.234,34           | 90.238,59           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>271.995,75</b>    | <b>362.234,34</b>    | <b>90.238,59</b>    |
|   | <b>RETAIL</b>                                                   |          |                         |                  |                      |                      |                     |
|   | CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A | 201.376  | 0,6244                  | 1,290            | 125.732,93           | 259.775,04           | 134.042,11          |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>125.732,93</b>    | <b>259.775,04</b>    | <b>134.042,11</b>   |
|   | <b>TRAVEL &amp; LEISURE</b>                                     |          |                         |                  |                      |                      |                     |
|   | AUTOHELLAS S.A                                                  | 53.732   | 5,5000                  | 6,040            | 295.526,00           | 324.541,28           | 29.015,28           |
|   | AEGEAN AIRLINES S.A.                                            | 15.637   | 7,3800                  | 8,1500           | 115.401,06           | 127.441,55           | 12.040,49           |
|   | GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.                 | 30.000   | 9,8488                  | 9,8500           | 295.463,81           | 295.500,00           | 36,19               |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>706.390,87</b>    | <b>747.482,83</b>    | <b>41.091,96</b>    |
|   | <b>BASIC RESOURCES</b>                                          |          |                         |                  |                      |                      |                     |
|   | MYTILINEOS HOLDINGS S.A.                                        | 44.000   | 8,4725                  | 10,1500          | 372.789,75           | 446.600,00           | 73.810,25           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>372.789,75</b>    | <b>446.600,00</b>    | <b>73.810,25</b>    |
|   | <b>TECHNOLOGY</b>                                               |          |                         |                  |                      |                      |                     |
|   | QUEST HOLDINGS S.A.                                             | 93.750   | 13,4000                 | 19,500           | 1.256.250,00         | 1.828.125,00         | 571.875,00          |
|   | ENTERSOFT S.A.                                                  | 39.000   | 3,2000                  | 6,2500           | 124.800,00           | 243.750,00           | 118.950,00          |
|   | PLAISIO COMPUTERS S.A.                                          | 71.081   | 3,7800                  | 4,3000           | 268.686,18           | 305.648,30           | 36.962,12           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>1.649.736,18</b>  | <b>2.377.523,30</b>  | <b>727.787,12</b>   |
|   | <b>REAL ESTATE</b>                                              |          |                         |                  |                      |                      |                     |
|   | REDS S.A.                                                       | 338.500  | 0,8000                  | 1,1750           | 270.800,00           | 397.737,50           | 126.937,50          |
|   | BRIQ PROPERTIES REIC                                            | 120.750  | 2,1400                  | 2,2000           | 258.405,00           | 265.650,00           | 7.245,00            |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>529.205,00</b>    | <b>663.387,50</b>    | <b>134.182,50</b>   |
|   | <b>UTILITIES</b>                                                |          |                         |                  |                      |                      |                     |
|   | ELTECH ANEMOS S.A.                                              | 142.441  | 1,5050                  | 2,4000           | 214.373,71           | 341.858,40           | 127.484,69          |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>214.373,71</b>    | <b>341.858,40</b>    | <b>127.484,69</b>   |
|   | <b>HEALTH CARE</b>                                              |          |                         |                  |                      |                      |                     |
|   | * IASO S.A. Note 5                                              | 358.707  | 1,2050                  | 1,4700           | 432.241,93           | 527.299,29           | 95.057,36           |
|   | ATHENS MEDICAL C.S.A                                            | 55.510   | 1,5452                  | 2,1200           | 85.775,33            | 117.681,20           | 31.905,87           |
|   | <b>TOTAL</b>                                                    |          |                         |                  | <b>518.017,26</b>    | <b>644.980,49</b>    | <b>126.963,23</b>   |
|   | <b>IN TRANSFER</b>                                              |          |                         |                  | <b>10.413.706,05</b> | <b>12.754.969,91</b> | <b>2.341.263,86</b> |

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HOLDINGS STATEMENT AS OF 28/06/2019

| SECURITY DESCRIPTION                    | QUANTITY | UNIT AVERAGE COST | CLOSING PRICE | ACQUISITION VALUE | MARKET VALUE  | DIFFERENCE   |
|-----------------------------------------|----------|-------------------|---------------|-------------------|---------------|--------------|
| FROM TRANSFER                           |          |                   |               | 10.413.706,05     | 12.754.969,91 | 2.341.263,86 |
| <b>SHARES NOT LISTED</b>                |          |                   |               |                   |               |              |
| LEON ENGINEERING (KO)                   | 64.500   | 0,000             | 0,000         | 0,01              | 0,01          | 0,00         |
| <b>TOTAL</b>                            |          |                   |               | 0,01              | 0,01          | 0,00         |
| <b>TOTAL DOMESTIC SHARES</b>            |          |                   |               | 10.413.706,06     | 12.754.969,92 | 2.341.263,86 |
| <b>2 BONDS &amp; TREASURY BILLS</b>     |          |                   |               |                   |               |              |
| GREEK CORPORATE BONDS                   |          |                   |               |                   |               |              |
| PIRAEUS BANK 9,75% 26/06/2029           | 2.000    | 100,000           | 98,270        | 200.000,00        | 196.540,00    | -3.460,00    |
| <b>TOTAL BONDS &amp; TREASURY BILLS</b> |          |                   |               | 200.000,00        | 196.540,00    | -3.460,00    |
| <b>4 CASH HOLDINGS</b>                  |          |                   |               |                   |               |              |
| CASH                                    |          |                   |               | 501,06            | 501,06        | 0,00         |
| DEPOSITS                                |          |                   |               |                   |               |              |
| PIRAEUS BANK                            |          |                   |               | 901.869,48        | 901.869,48    | 0,00         |
| <b>TOTAL</b>                            |          |                   |               | 901.869,48        | 901.869,48    | 0,00         |
| <b>TOTAL CASH HOLDINGS</b>              |          |                   |               | 902.370,54        | 902.370,54    | 0,00         |
| <b>TOTAL DOMESTIC INVESTMENTS</b>       |          |                   |               | 11.516.076,60     | 13.853.880,46 | 2.337.803,85 |
| <b>II FOREIGN INVESTMENTS</b>           |          |                   |               |                   |               |              |
| <b>CASH HOLDINGS</b>                    |          |                   |               |                   |               |              |
| ALPHA BANK (USD)                        |          |                   |               | 0,37              | 0,37          | 0,00         |
| <b>TOTAL CASH HOLDINGS</b>              |          |                   |               | 0,37              | 0,37          | 0,00         |
| <b>TOTAL FOREIGN INVESTMENTS</b>        |          |                   |               | 0,37              | 0,37          | 0,00         |
| <b>GRAND TOTAL (I) + (II)</b>           |          |                   |               | 11.516.076,97     | 13.853.880,83 | 2.337.803,86 |

## NOTES

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of June 28, 2019.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until June 28, 2019, which amounts to euro 106,56.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2.
5. The company accepted the public offer of OCM Luxembourg Healthcare Greece S.a.r.l for all its shares. The acceptance period expired on 02.07.2019, it became successful on 04.07.2019 and the payment of the offer was started on 08.07.2019.