

ANNOUNCEMENT REGARDING THE RESULTS OF THE VOLUNTARY TENDER OFFER

BY

“OCM LUXEMBOURG HEALTHCARE GREECE S.A.R.L.”

TO THE SHAREHOLDERS OF

“IASO PRIVATE GENERAL, OBSTETRIC-GYNAECOLOGICAL & PAEDIATRICS CLINIC - DIAGNOSTIC,
THERAPEUTIC & RESEARCH CENTER SA”

FOR THE ACQUISITION OF THE TOTAL NUMBER OF THEIR COMMON, REGISTERED SHARES WITH
VOTING RIGHTS

04 July 2019

1. Pursuant to article 23 of Law 3461/2006 (hereinafter the “**Law**”), the Greek société anonyme under the trade name “OCM LUXEMBOURG HEALTHCARE GREECE S.A.R.L.” (hereinafter the “**Offeror**”) announces the results of the voluntary tender offer (hereinafter the “**Tender Offer**”) which the Offeror submitted on 11.04.2019 (hereinafter the “**Tender Offer Date**”), for the acquisition of the total number of the common, registered shares with voting rights, with a nominal value of € 0.44 each (hereinafter the “**Shares**”) of the Greek société anonyme under the trade name “IASO PRIVATE GENERAL, OBSTETRIC-GYNAECOLOGICAL & PAEDIATRICS CLINIC - DIAGNOSTIC, THERAPEUTIC & RESEARCH CENTER SA” (hereinafter the “**Company**”), which were not held, directly or indirectly, by the Offeror and the persons acting in concert with the Offeror, as of the Tender Offer Date, in accordance with article 10 of the Law, namely 122,156,754 Shares, which represent 100% of the total number of the Shares and the voting rights of the Company.

*The words and phrases as well as the combination of words and phrases in capital letters, which are defined in the Information Memorandum drafted by the Offeror, approved by the Board of Directors of the Hellenic Capital Market Commission (“**HCMC**”) on 30.05.2019 and published in accordance with the Law, will have the same meaning when used in the present announcement, unless otherwise defined in the present or otherwise arises from the overall context.*

2. The Acceptance Period commenced on 04.06.2019 and expired on 02.07.2019. Throughout the Acceptance Period, 1,012 declarations of acceptance have been submitted by the Shareholders that have duly and timely accepted the Tender Offer (hereinafter the “**Accepting Shareholders**”), by offering 101,847,074 Shares in total, representing approximately 83,37% of the total number of the Shares and the voting rights of the Company (hereinafter the “**Offered Shares**”).
3. The Offered Shares exceeded the 50% of the total number of the Shares and the voting rights of the Company and as such, the Tender Offer is valid, according to the terms and conditions, described in the Information Memorandum.
4. Therefore, on completion of the over-the-counter transfer of the Offered Shares, the Offeror will hold 101,847,074 Shares in total, representing approximately 83,37% of the total number of the Shares and the voting rights of the Company.
5. **The payment of Offered Consideration to the Accepting Shareholders will commence on 08.07.2019.** Piraeus Bank SA, as the Tender Agent, shall pay the Offered Consideration to each Accepting Shareholder on behalf of the Offeror, depending on the way that the Accepting Shareholder has indicated in the respective Declaration of Acceptance. It is noted that the payment shall take place after the deduction of i) the clearing duties of the over-the-counter transfer of the Offered Shares levied in favor of the Hellenic Central Securities Depository SA (HSCD), amounting to 0.08% of the transfer value, paid by the Accepting Shareholders and ii) the respective tax on stock exchange transactions, currently at a rate of 0.20%, as described in the Information Memorandum.

6. Offeror's Advisor & Tender Agent

Piraeus Bank SA acted as the Offeror's Advisor and Tender Agent and Potamitis Vekris Law Firm acted as the Offeror's legal advisor in the context of the Tender Offer.