

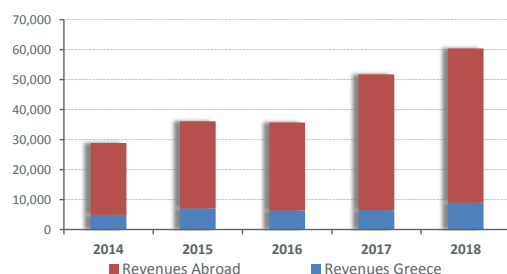
COMPANY PROFILE

Iktinos Hellas which is listed in ASE since 2000, was founded in 1974 by the Architect Mr. Evaggelos Chaidas whose main activity is extracting marble blocks, cutting, processing, and applications in architecture and sculpture, mostly for the exports. Iktinos Hellas excavates from six quarries in northern Greece and from a new quarry in Peloponnese, processes and exports the famous and highest quality marbles, Thassos, Volakas, Nestos and the unique marble "Golden Spider" from Mountain Pangeo, which has been registered as a brand name. Iktinos Hellas has offices in Athens and Drama, two cutting and processing factories in Athens, and one new processing factory in Drama, warehouses and showrooms and complete sales network.

Iktinos Hellas has the following subsidiaries companies:

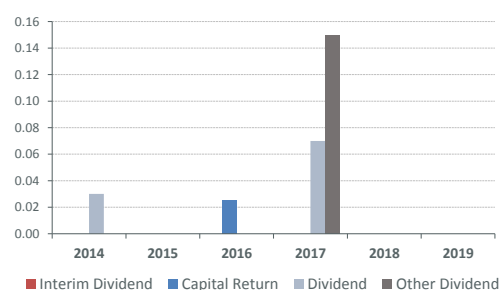
1. In The Marble Sector, is activated via the subsidiary company IKTINOS MARMARON SA (100%) and via the subsidiary company Feidias Hellas SA (90%).
2. In the Wind Energy Sector is activated via the subsidiary company IDEH S.A. (100%). IDEH S.A. has constructed and operates a wind farm of 22MW. Also, it has set up four other companies in order to operate respectively the wind farms. These wind farms are in the process of licensing. The total capacity of the new wind farms is 86MW.
3. In the Real Estate Sector, is activated via the company IKTINOS TECHNIKI & TOYRISTIKI SA (98%). It is a tourist and residential development of 2.800 acres in coastal area of Faneromeni Bay in Crete, comprising of a hotel, a spa, a conference center, a golf course, a leisure craft marina and two residential areas.

REVENUE ANALYSIS (in € 000)



Revenues from abroad represented 85.16% of the group's turnover in 2018.

DIVIDEND POLICY & CAPITAL RETURN (in €)



* In the Annual General Meeting of Shareholders on June 26th 2019 will be proposed dividend for FY 2018. (Ex-dividend date: July 23rd 2019)

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2018 - 30/04/2019)

Symbol:	IKTIN		
Athex Market:	MAIN MARKET		
Listing in Athex:	March 15, 2000		
Sector Classification:	Construction & Materials		
Subsector Classification:	Building Materials & Fixtures		
Market Cap (Mil. €): (30 April 2019)	151,475		
Shares Outstanding (number): (30 April 2019)	28,580,100		
Average Spread (%):	1.28		
Market Liquidity (%):	4.59%		
Average Trading volume (no of shares):	118,203.4		
Total Value of transactions (€):	6,007,324		
Days to trade (1% of outstanding amount):	12.2		
Free Float (30 April 2019):	27.96%		
Turnover Velocity (F.F. Weighted):	58.48%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	25.12%	29.10%	45.25%

GROUP STRUCTURE

Iktinos Hellas SA - Parent	Location	% Holding
FIDIAS HELLAS SA	Athens, Greece	90%
KALLITECHNOKRATIS E.P.E	Athens, Greece	30%
IKTINOS MARMARON SA	Athens, Greece	100%
IDEI S.A.	Drama, Greece	100%
AIOLIKI MEGA ISOMA S.A.	Athens, Greece	100%
AIOLIKI MAVROLITHARO S.A.	Athens, Greece	100%
AIOLIKI LYKOFOLIA S.A	Athens, Greece	100%
AIOLIKI SYNORA S.A.	Athens, Greece	100%
IKTINOS TECHNICAL AND TOURISTIC S.A	Athens, Greece	98%
LATIRUS ENTERPRISES Ltd	Nicosia, Cyprus	100%

COMPANY'S PERFORMANCE

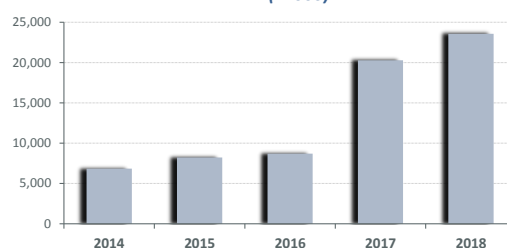
FINANCIAL OVERVIEW

(in 000)	2014	2015	2016	2017	2018
Revenues	28,877	36,084	35,701	51,726	60,406
Gross Profit	9,907	13,083	13,884	28,185	32,275
EBIT	4,389	5,672	6,304	17,697	20,419
EBITDA	6,847	8,227	8,695	20,285	23,568
Profit before tax	2,738	4,359	3,698	14,602	22,210
Profit after tax	1,165	2,020	838	9,019	16,617
Total Equity	29,911	31,780	31,036	36,005	47,259
Net Debt	23,257	22,230	20,181	12,411	31,835
E.P.S.	0.004	0.07	0.03	0.32	0.59
ROE	3.90%	6.36%	2.70%	25.05%	35.16%
Net Debt Ratio	3.40	2.70	2.32	0.61	1.35

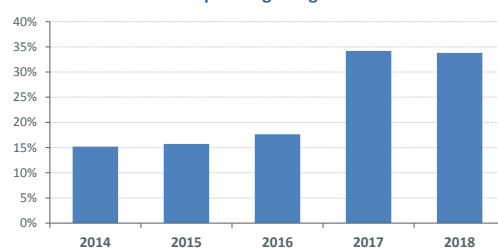
Revenues (in 000)



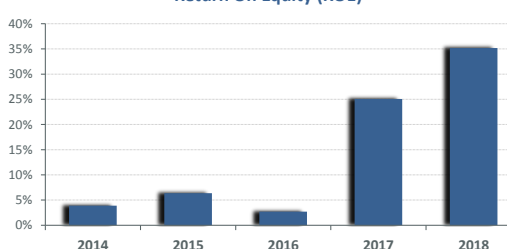
EBITDA (in 000)



Operating Margin



Return On Equity (ROE)



MAJOR SHAREHOLDERS (>5%)

Name	%
CHaidas EVaNGELOS	50.95%
CHaidA IOULIA	5.24%
CHaidA ANASTASIA - IOULIA	5.24%
CHaidA LYDIA	5.24%
AMIRAL GESTION	5.37%
Total	72.04%

BOARD OF DIRECTORS

Name	Qualification
CHaidas N. EVAGELOS	PRESIDENT/CEO/EXECUTIVE MEMBER
CHaidA E. IOULIA	VICE PRESIDENT/EXECUTIVE MEMBER
CHaidA E. ANASTASIA	EXECUTIVE MEMBER
CHaidA E. LIDIA	EXECUTIVE MEMBER
KATSIKAKIS PERISTERIS	NON EXECUTIVE MEMBER
CHATZISTEFANIDIS S. EFTHIMIOS	INDEPENDENT NON EXECUTIVE MEMBER
TAMARENIS D. IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER

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