



Athens, July 17th, 2019

Press Release

The Athens Stock Exchange, following today's session of its Corporate Actions Committee, approved the admission to trading of **37,270,690** new common registered shares of "[ELLAKTOR S.A.](#)" (ISIN:GRS191213008), which resulted from the share capital increase of the company realized due to the merger by acquisition of the listed company "ELTECH ANEMOS S.A." (ISIN:GRS513003004), according to the following shares' exchange ratio: a) each shareholder of "ELTECH ANEMOS S.A." (except of "ELLAKTOR S.A.") exchanges each 1 share held, of par value of €0.30 per share, with 1.27 new common registered shares of "ELLAKTOR S.A.", of par value of €1.03 per share, b) the shareholders of "ELLAKTOR S.A." retain the number of shares held, with the same par value of €1.03 per share. The aforementioned approval is subject to: a) the issue of the decision for approval of the merger by the Ministry of Development and Investments and the relevant registration at the General Commercial Registry (G.E.MI.) and b) the submission to the Hellenic Capital Market Commission of the document no. 4, according to L.3401/2005, by the company.

The commencement of trading of the company's shares will be disclosed through a new company announcement.

Additionally, the Athens Stock Exchange, following today's session of the aforementioned Committee, announces that on **Friday, July 19th, 2019** the commencement of ex-rights trading for the share capital increase through a rights issue of "[TRASTOR REAL ESTATE INVESTMENT COMPANY](#)" (ISIN: GRS487003006) will be implemented, realized in favor of existing shareholders of the company, in terms of 6 new common registered shares for every 17 old common registered shares, at an issue price of **€0.80** per share. The record date for the aforementioned corporate action is **Monday, July 22nd, 2019**. The rights' subscription period will be between **Wednesday, July 24th, 2019** and **Tuesday, August 6th, 2019** (included), while trading of **80,690,653** rights on the electronic trading system (OASIS) of ATHEX will take place between **Wednesday, July 24th, 2019** and **Thursday, August 1st, 2019** (included).