

24/10/2019

**ANNOUNCEMENT**

**DISCLOSURE OF REGULATED INFORMATION**

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (hereinafter “the Company”) hereby announces, following also a relevant query of the Hellenic Capital Market Commission, that, according to information received by the Company, the common bond loan of €150m. issued by the Company, with a current balance of €142.5m., has been transferred from the investment funds managed by “Fortress Investment Group LLC” to “Piraeus Bank S.A.” (hereinafter “the Bank”). “Eurobank Ergasias S.A.” will remain as Payment Agent and Bondholders’ Representative.

Following a request from the Company, “Piraeus Bank S.A.” has consented to the determination of 6.12.2019 as new Repayment Date of both the above mentioned loan that was transferred and the common bond loan of €115m. issued by the Company, with a current balance of €86.25m., that must also be repaid to the Bank. Over this period of time the Company and the Bank will discuss about the refinancing or/and the restructuring of the Company’s debt.

In this context the Company further announces that the discussions with the investment funds of “Farallon Capital Europe LLP” and “Oak Hill Advisors (UK) LLP” for the joint granting of new financing to the Company have not resulted in any agreement and have ceased.