

This is a translation in English of the Announcement regarding the tender offer results, which has been drafted in the Greek language. The original Greek text of this Announcement prevails over this English translation thereof.

**ANNOUNCEMENT REGARDING THE RESULTS
OF THE VOLUNTARY TENDER OFFER BY
“SAZKA Group a.s.”
TO THE SHAREHOLDERS OF
“GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.”
 (“OPAP S.A.”)
FOR THE ACQUISITION OF THE TOTAL NUMBER OF THEIR COMMON,
REGISTERED, VOTING SHARES**

31 October 2019

1. Pursuant to article 23 of Law 3461/2006 (the **Law**), the joint-stock company with the corporate name “**SAZKA Group a.s.**” (the **Offeror**) announces the results of the voluntary tender offer (the **Tender Offer**), which the Offeror submitted on 08.07.2019 (the **Tender Offer Date**), for the acquisition of the total number of the common, registered, voting shares, with a nominal value of €0.30 each (the **Shares**), of the Greek société anonyme with the corporate name “**GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.**” (“**OPAP S.A.**”) (the **Company**), which were not held or controlled, directly or indirectly, by the Offeror and the Persons Acting in Concert with the Offeror. As of the Information Memorandum Date, the total number of Shares that were not held or controlled, directly or indirectly, by the Offeror and the Persons Acting in Concert with the Offeror amounted to 216,353,443 Shares, corresponding to 67.27% of the total paid-up share capital and voting rights of the Company (the **Tender Offer Shares**).

The words and phrases as well as the combination of words and phrases in capital letters, which are defined in the Information Memorandum drafted by the Offeror, approved by the Board of Directors of the Hellenic Capital Market Commission (the **HCMC**) on 30.09.2019 (the **Information Memorandum**) and published in accordance with the Law, will have the same meaning when used in the present announcement, unless otherwise defined in the present or otherwise arises from the overall context.

2. The Acceptance Period commenced on 01.10.2019 and expired on 29.10.2019. Throughout the Acceptance Period, 20 Declarations of Acceptance have been submitted by the Shareholders that have duly and timely accepted the Tender Offer (the **Accepting Shareholders**), by offering 23,323,179 Shares in total (the **Offered Shares**), representing approximately 7.25% (of the total paid-up share capital of the Company, including the treasury shares held by the Company) or approximately 7.29% (of the total paid-up share capital of the Company, excluding treasury shares held by the Company) of the total paid-up share capital and voting rights of the Company.

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3. The Tender Offer is valid, since the Offeror did not set in the Information Memorandum a minimum number of Tender Offer Shares that had to be acquired by the Offeror in order for the Tender Offer to be effective.

4. Therefore, on completion of the off-exchange transfer of the Offered Shares, the Offeror will hold, either directly or indirectly, 128,593,179 Shares in total, representing approximately 39.98% (of the total paid-up share capital of the Company, including the treasury shares held by the Company) or approximately 40.21% (of the total paid-up share capital of the Company, excluding treasury shares held by the Company) of the total paid-up share capital and voting rights of the Company.

5. The payment of Offer Consideration to the Accepting Shareholders will commence on 05.11.2019. Alpha Bank S.A., as the Receiving Bank, shall pay the Offer Consideration to each Accepting Shareholder on behalf of the Offeror, depending on the way that each Accepting Shareholder has indicated in the respective Declaration of Acceptance. It is noted that the payment of the Offer Consideration shall take place after the deduction of i) the clearing duties of the off-exchange transfer of the Offered Shares paid to the Hellenic Central Securities Depository S.A. (the **ATHEXCSD**), amounting to 0.08% of the transfer value (as defined by the ATHEXCSD) with a minimum charge of an amount equal to €20.00 or 20% of the value of the transfer for each Accepting Shareholder, per Securities Account, whichever is less, and ii) the amount corresponding to the tax due pursuant to article 9 of Law 2579/1998, being 0.2% of the transaction value, as per the specific provisions of the Information Memorandum.

6. Citigroup Global Markets Limited acted as the Offeror's Advisor, Alpha Bank S.A. as the Receiving Bank and Karatzas & Partners Law Firm as the Offeror's legal advisor in the context of the Tender Offer.