

29.11.2019

ANNOUNCEMENT

DISCLOSURE OF REGULATED INFORMATION

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (hereinafter “the Company”) hereby announces that its Board of Directors approved the new debt restructuring agreement between the Company and Piraeus Bank, which provides for the extension of the repayment period of the Company’s common bond loan of €150m, with a current balance of €142.5m, and the common bond loan of €115m, with a current balance of 86.25m, until 30/6/2020. With the aim of repaying the above mentioned common bond loans as well as the convertible bond loan maturing on 31/7/2021 the Company will appoint independent financial advisors for seeking alternative ways towards refinancing or disposal of assets.

With regard to the 9M 2019 results, the Group’s performance improved significantly compared to 9M 2018: the sales posted a 7.2% increase to €827.70m and the EBITDA a 17% increase to €123.7m.

The Company takes this opportunity to also state that various press publications in printed and electronic media referring to the subsidiary SingularLogic do not correspond to reality and are malicious. The Company’s Board of Directors decided to support its subsidiary SingularLogic by financing special working capital needs in order for SingularLogic to accomplish the implementation of its business plan.