

Company Profile

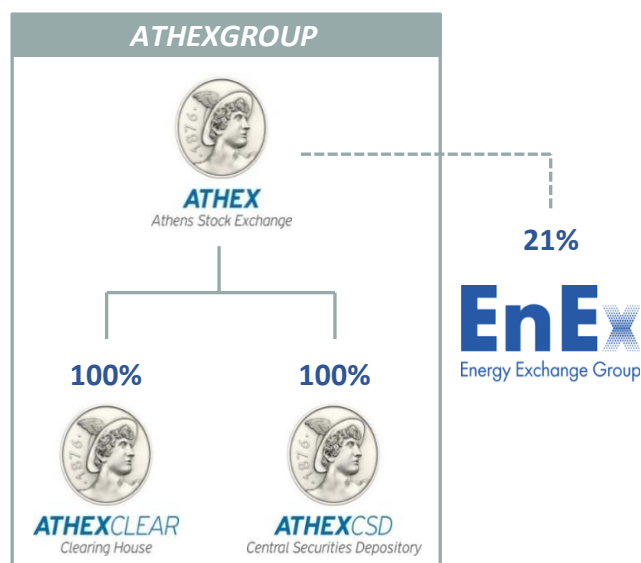
HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE (ATHEX) is the parent company of the Group of companies that support the operation of the Greek capital market.

The parent company and its 100% subsidiaries **ATHEXCLEAR** and **ATHEXCSD** operate the organized cash and derivatives markets, carry out trade clearing, settlement and registration of securities, provide comprehensive IT solutions to the Greek capital market as well as other ancillary services (colocation, XNET, LEI et al.) and promote the development of capital markets culture in Greece.

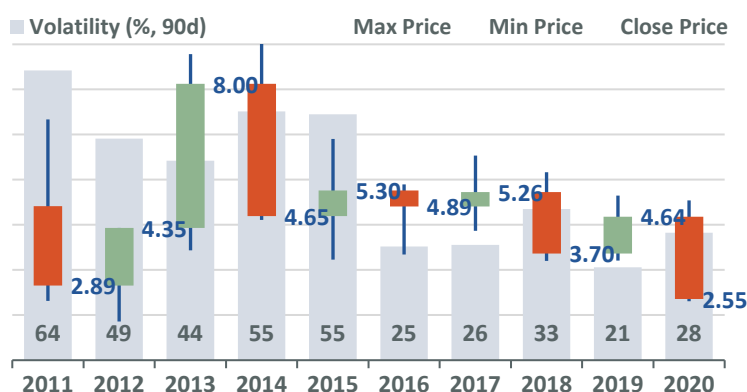
The Group also provides support services to the **Hellenic Energy Exchange** in which it holds a 21% stake.

Through the **Hellenic Corporate Governance Council (HCGC)** - a collaboration with the Hellenic Federation of Enterprises - the Group provides corporate governance know-how and monitors the implementation of the Hellenic Corporate Governance Code.

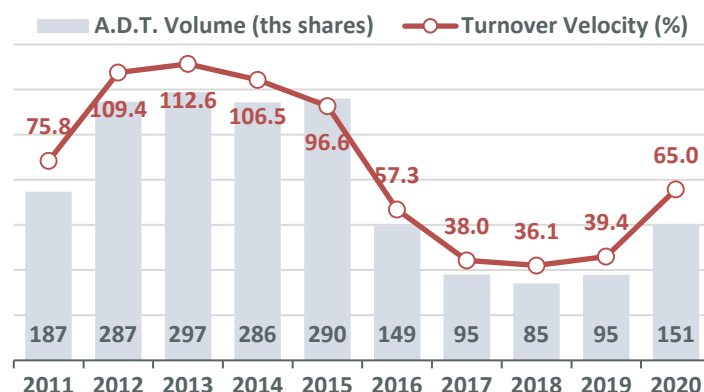
Group Structure



Share Performance



Share Liquidity



Yearly Performance

2015	2016	2017	2018	2019	2020	CAGR 2020-11
14.0%	-7.7%	7.6%	-29.7%	25.3%	-45.0%	-1.4%

Trailing Performance

1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
-8.6%	-17.1%	-23.4%	-45.5%	-43.3%	-44.8%	-49.0%

Source: ATHEXGROUP, Trade Data 30/10/2020

Recent Developments

Launch of 3 new stock market indices:

- Mar-20 - **ATHEX Select Plus**
- **ATHEX Select**
- **FTSE/ATHEX High Dividend Index**

Nov-19 The Group publishes the **ESG [Environmental, Social and Governance] Reporting Guide** for listed companies

Recent - Upcoming Events

9 th Greek Investment Forum (GIF)	Virtual, Jun 15 th - 18 th
15 th Annual Greek Roadshow (AGR)	Virtual, Sep 17 th - 18 th & 21 st
3 rd ATHEX Mid Cap Conference	Virtual, October 15 th
2 nd ATHEX Small Cap Conference	Virtual, November 23 rd - 24 th

Financial Calendar

9M 2020 Results	Monday November 30 th
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Key Information

Mkt Capitalization (€)	153,887,400
Number of Shares Outstanding	60,348,000
ICB Sector Classification (ICB)	Financial Services
Listing Market	Main Market
Trading Segment	High Liquidity
Fiscal Year End	December



ATHEX GROUP

November 2020
Group FactSheet

Financials (€ thous, consolidated)

Fiscal Year	2016	2017	2018	2019	H1-20
Revenues	26,706	27,412	26,586	33,368	15,179
Regulator Fee	-1,088	-1,063	-1,019	-1,216	-682
Operating Expenses	17,598	18,366	18,185	18,916	9,483
EBITDA	8,020	7,983	7,382	13,236	5,014
Depreciations	-2,881	-3,060	-3,504	-4,083	-2,139
EBIT	5,139	4,923	3,878	9,153	2,875
Financial Income	577	321	565	366	73
EBT	3,366	5,078	4,008	9,482	2,988
Income Tax	-1,937	-2,002	-981	-3,402	-715
Net Earnings	1,429	3,076	3,027	6,080	2,273
EPS (€ per share)	0.033	0.042	0.064	0.115	0.044
Operating Margin	30.0%	29.1%	27.8%	39.7%	33.0%
Head Count	224	221	227	218	220

Cash Distributions (per share)

Year Paid	2016	2017	2018	2019	2020
Ordinary Dividend	0.102600	0.064990	0.050208	0.050	0.070
Special Dividend	0.227500	0.259970	0.150624	0.110	0.090
Total Distributions	0.330100	0.324960	0.200832	0.160	0.160

Board of Directors

George Handjinicolaou
Chairman of BoD, Non-Executive Member

Alexios Pilavios
Vice Chairman, Non-Executive Member

Socrates Lazaridis
CEO, Executive Member

Alexandros Antonopoulos
Independent Non-Executive Member

Konstantinos Vassiliou
Non-Executive Member

Giorgos Doukidis
Independent Non-Executive Member

Ioannis Emiris
Non-Executive Member

Polyxeni Kazoli
Independent Non-Executive Member

Sofia Kounenaki-Efraimoglou
Independent Non-Executive Member

Ioannis Kyriakopoulos
Non-Executive Member

Adamantini Lazari
Independent Non-Executive Member

Spyridoula Papagianidou
Independent Non-Executive Member

Nikolaos Chryssochoidis
Non-Executive Member

Identification

Bloomberg: **EXAEGA** ISIN Code: **GRS395363005**

Reuters: **EXCr.AT** FISN: **ATHEX/REG SHS**

ATHEX Symbol: **EXAE** LEI: **549300GSRN07MNENPL97**

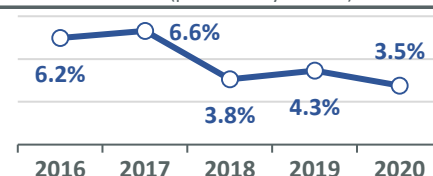
Operating Cash Flow (€ mil)



Total Cash (€ mil)



Total Yield (price fiscal year end)



Analyst Coverage

Alpha Finance
Nikos Katsenos

Eurobank Equities
Panagiotis Kladis

Euroxx
Vangelis Karanikas

LXM Group
Louis Nikolopoulos

Optima Bank
Dimitrios Birbos

National Securities
Kostas Nikas

Pantelakis Securities
Spiros Tsangalakis

Piraeus Securities
Iakovos Kourtesis

ResearchGreece
Dimitris Giannoulis

Wood & Co
Alex Boulougouris

Shareholder Structure

by Investor Type

Local Retail Investors	29.8%
Local Institutional Investors	16.3%
Local Banks	5.8%
ATHEX Members	1.1%
Management Team	0.1%
Other Shareholders	2.7%
International Investors	44.2%

by Country of Origin

Greece	55.8%
USA	13.9%
Luxembourg	8.6%
Cayman Islands	7.9%
Ireland	4.1%
France	2.2%
British Virgin Islands	1.7%
Other Countries	5.8%

Source: ATHEXGROUP, Data 30/10/2020

Contact Details

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Stelios Konstantinou, Head of Investor Relations (IR)

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