



**MYTILINEOS**

### **Announcement of Bonds Prepayment**

**Athens, Greece – May 27<sup>th</sup> 2020**– “MYTILINEOS S.A.” (“**MYTILINEOS**”), by virtue of the resolution of its Board of Directors dated May 25<sup>th</sup>, 2020, announces that it will prepay the total nominal value of bonds issued by MYTILINEOS and made available through the process of a public offer, pursuant to the Common Bond Loan Programme issuance of up to €300,000,000 and Bondholder Agent Appointment Agreement dated 27.06.2017 (the “**CBL Programme**”).

The prepayment shall take place on June 29<sup>th</sup>, 2020, pursuant to the provisions of the term 7.3 of the CBL Programme (the “**Prepayment**”). In the context of the Prepayment and in accordance with the provisions of the CBL Programme, MYTILINEOS will pay to the bondholders a) the total nominal value of the bonds, i.e. €1,000 per bond, and b) accrued interest generated until 29.06.2020. Therefore, for each bond with a nominal value of €1,000, each bondholder shall receive a total gross amount of €1,015.9305555556, comprising of €1,000 nominal value, plus gross interest of €15.9305555556.

In relation to the process to be followed, subsequent announcements of MYTILINEOS will follow.