



Regulatory announcement – Update on DEPA Infrastructure tender process

02/06/2020

HELLENIC PETROLEUM S.A. (the Company), announces that, regarding the international tender process for the sale of 100% of the share capital of DEPA Infrastructure S.A., jointly by HRADF (65%) and Hellenic Petroleum S.A.(35%), the prequalification phase has been completed. Following the review of the expressions of interest, the following six (6) investment schemes were qualified to proceed in the next phase of the tender:

1. CONSORTIUM OF SINO-CEE FUND & SHANGHAI DAZHONG PUBLIC UTILITIES (GROUP) Co., Ltd
2. EP INVESTMENT ADVISORS
3. FIRST STATE INVESTMENTS (European Diversified Infrastructure Fund II)
4. ITALGAS SpA
5. KKR (KKR Global Infrastructure Investors III L.P.)
6. MACQUARIE (MEIF 6 DI HOLDINGS)

Following signing of the relevant confidentiality agreement, the prequalified interested parties will receive the documents of Phase B (Binding Offers Phase) and will be granted access to the virtual data room (VDR), where data and information related to DEPA Infrastructure S.A. are uploaded.