



«AS COMPANY S.A.»

COMMERCIAL - INDUSTRIAL COMPUTER AND TOY S.A.

Number of Commercial Registry 57546304000

INVITATION TO THE EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING

The Board of Directors of the Company «AS COMMERCIAL - INDUSTRIAL COMPUTER AND TOY S.A» , with its decision dated 05.06.2020, pursuant to the Law and the Company's Statute and according to the provisions of Article 33 par. 2 of the Legislative Decree of 20.03.2020 (Government Gazette A'68/20-03-2020), invites the Shareholders to an Ordinary General Meeting which will be conducted for all shareholders by distance, in real time, via teleconference, with the support of an Operator (Operator Assisted Real – Time Teleconference), on Friday, 26.06.2020, at 11:00 am.

The issues on the agenda are the following:

ISSUES ON THE AGENDA

1. Submission and approval of the unified annual financial statements of the Company for the fiscal year 01.01.2019 - 31.12.2019, accompanied with the relevant reports of the Board of Directors and the Statutory Auditors.
2. Approval of the distribution of profits concerning the fiscal year 01.01.2019 - 31.12.2019.
3. Approval of the overall management of the Board of Directors for the fiscal year 1.1.2019-31.12.2019, according to Article 108 of Law 4548/2018 and discharge of the Auditors for the same fiscal year, according to Article 117, paragraph 1, c), of Law 4548/2018.
4. Submission for discussion and voting of the Remuneration Report for the Members of the Board of Directors for the financial year 1.1.2019-31.12.2019, according to Article 112, paragraph 3 of Law 4548/2018.
5. Approval of the remuneration of the Board of Directors Members for the period 1.1.2019 – 31.12.2019
6. Preliminary approval of the remuneration of the Board of Directors Members for the fiscal year 2020 and until the Ordinary General Assembly of the year 2021.
7. Election of the auditing Company for the mandatory auditing of the fiscal year 2020 and approval of their remuneration.

8· Decrease of the share capital of the Company by nine hundred and eighteen thousand- eight hundred and twenty one Euros and forty cents (EUR 918,821.40), by reducing the nominal value of each share from EUR 0.49 to EUR 0.42, i.e. a decrease of EUR 0, 07 and return to the shareholders.

9· Share capital increase of 1 cent per share, increasing the nominal value of each share from EUR 0.42 to EUR 0.43 each, by capitalizing the tax exempt reserves and the residual balance to a new one for the total amount of EUR 131.260,21, according to Article 27 of Law 4646/2019.

10· Amendment of Article 5 of the Current Codified Statute concerning the Company's share capital in conformity with the previous issues on the agenda, concerning the share capital's decrease and increase.

11· Amendment of Article 22 of the Current Codified Statute concerning the possibility to carry out distance, real-time General Meetings of the Company's Shareholders, according to Article 125 of Law 4548/2018 and the ability to vote via postal vote, according to Article 126 of Law 4548/2018.

12· Other announcements.

According to Law 4548/2018, as amended and currently in force, the Company informs the shareholders about the following:

A. RIGHT OF PARTICIPATION AND VOTING AT THE GENERAL MEETING

Only the natural and legal persons having the Shareholder status on the fifth day before the date of the Ordinary General Meeting, i.e. on 21.06.2020 (record date) have the right to participate in the Ordinary General Meeting. Proof of shareholder's status will be furnished by any legal means and by the Company's direct electronic connection to the records of the entity which holds and manages the securities (shares) of the Company (Hellenic Exchanges SA" (E.X.A.E.). At the repetitive Ordinary General Meeting, shareholders may participate under the same formal conditions as above.

The exercise of the rights of participation and voting does not imply the blocking of shares or any other similar procedure, which restricts the possibility of selling and transferring the shares, during the period between the record date and the date of the Ordinary General Meeting or of the repetitive General Meeting.

In the event of failure to reach the required quorum for a decision on the issues on the agenda or some of them, then, the 1st Repeat Ordinary General Meeting will be conducted again for all

shareholders by distance, in real time, via teleconference, with the support of an Operator (Operator Assisted Real – Time Teleconference), on Tuesday, 7 July 2020, at 9:00 am, according to Article 130 par. 2 of Law 4548/2018.

In case the legislative measures undertaken providing for the General Meeting to be carried out entirely via teleconference are no longer valid by 30.6.2020, the Repetitive General Meeting, on 7th of July 2020 will be conducted at the Company's headquarters, in Oreokastro, Ionia Street, Thessaloniki and the Shareholders will be notified for any possible changes in the procedure of participation and voting.

B. RIGHT TO PARTICIPATE AND VOTE IN THE GENERAL MEETING VIA TELECONFERENCE

Pursuant to the provision of article 33 par. 2 of Legislative Decree of 20.03.2020 (Government Gazette A'68/20-03-2020), the Ordinary General Meeting (or/and any of its reiterations) shall be conducted for all shareholders by distance, in real time, via teleconference, with the support of an Operator (Operator Assisted Real – Time Teleconference).

The Shareholders who wish to participate in the aforementioned Ordinary General Meeting (or/and in any of its reiterations), in person or through a representative, are kindly asked to fill out and send via email, to the address investors@ascompany.gr, the form "Declaration Form of Remote Participation in the General Meeting - Proxy Authorization" which may be found on the website <https://ir.ascompany.gr/el/home/>, at least forty-eight (48) hours prior to the designated date and time for the session of the General Meeting (initial or any of its reiterations). If the aforementioned procedure is completed in due time, the shareholders who are entitled to participate in the Ordinary General Meeting shall receive via email, to the email address they have submitted, the telephone number and directions to get in touch with the Company Chorus Call Hellas S.A, which has been designated as Teleconference Operator. The Shareholders shall contact the Teleconference Operator at the date of the General Assembly, and no later than 10:30 a.m., following the instructions which will be sent to them, in order to participate in the General Meeting, upon receiving the relevant code.

C. PROCEDURE FOR THE EXERCISE OF VOTING RIGHTS BY REPRESENTATIVE

Each Shareholder may participate in the Ordinary General Meeting and any possible Repetitive Meeting either in person or through a proxy, according to the following provisions.

The appointment and/ or the revocation and/ or replacement of a proxy shall be made in writing.

The Shareholders wishing to participate in the abovementioned Ordinary General Meeting and/or its possible Repetitive through a proxy, should send the document "Declaration Form of Remote Participation in the General Meeting - Proxy Authorization", which is available at the Company's website <https://ir.ascompany.gr/el/home/>. The document should be filled out and sent by fax to the number 2310 572074 or by e-mail at investors@ascompany.gr, at least forty-eight (48) hours prior to the date of the General Meeting (initial or repetitive).

Every Shareholder may appoint up to three (3) representatives. Legal entities may participate in the Ordinary General Meeting or any repeat General Meeting by appointing up to three (3) individuals as proxies. However, if a shareholder holds Company shares that appear in more than one security accounts, it is not restricted for the said the Shareholder to appoint different proxies for each account in relation to the General Meeting.

The representative votes according to the instructions of the Shareholder, if any, and is required to archive the voting instructions for at least one (1) year from the date of the Ordinary General Meeting or Repeat Ordinary General Meeting, in which he used the representative.

The representative of the Shareholder is obliged to disclose to the Company, prior to the commencement of the Ordinary General Meeting, any specific event that may be useful to the Shareholders to ascertain the existence of the risk that the representative may serve interests other than the interests of the Shareholder. For the purposes of this paragraph, a conflict of interest may arise, in particular when the representative: (a) is a Shareholder exercising control over the Company, or another legal entity or entity controlled by that Shareholder; (b) is a member of the Board of Directors or the general management of the Company or is a Shareholder exercising control over the Company or any other legal person or entity controlled by a shareholder exercising control over the Company; (c) is an employee or auditor of the Company or a Shareholder exercising control over the Company or any other legal person or entity controlled by a Shareholder exercising control over the Company; (d) is a spouse or relative of first degree with one of the natural persons referred to in (a) to (c). The Company's Statute does not provide the possibility to participate in the General Meeting by electronic means without the physical presence of the Shareholders at the venue or voting at the General Meeting from distance.

The beneficiary shareholder is requested to confirm the successful sending of the Proxy Authorization form and its receipt by the Company, by calling: 231057200.

D. MINORITY RIGHTS OF SHAREHOLDERS

According to article 121 par. 4 of the Law 4548/2018, we inform the Messrs. Shareholders that, among other things, have the following rights provided for in Article 141 par. 2, 3, 6 and 7 of Law 4548/2018:

I. At the request of the shareholders representing one twentieth (1/20) of the paid-up share capital, the Board of Directors of the Company is obliged to include on the agenda of the Ordinary General Meeting additional issues if the relevant application is received by the Board of Directors at least fifteen (15) days prior to the Ordinary General Meeting. The application for including additional items on the agenda is accompanied by a justification or draft decision for approval by the Ordinary General Meeting. The revised agenda is published in the same way as the previous agenda, thirteen (13) days before the date of the Ordinary General Meeting. At the same time, it is made available to the shareholders on the Company's web site below, along with the justification or draft decision submitted by the applicant shareholders according to the provisions of article 123 par. 4 of Law 4548/2018. If these items are not published, the applicant shareholders, representing 1/20 of the paid up capital, are entitled to request the postponement of the General Meeting pursuant to paragraph 5 of article 141 of Law 4548/2018 and to make the publication themselves, as defined in the second subparagraph of article 141 par. 2, at the expense of the Company.

II. At the request of the shareholders representing one twentieth (1/20) of the paid up share capital, according to the provisions of article 123 par. 4 of the Law 4548/2018, the Board of Directors makes available to the shareholders draft decisions on matters included in the original or revised agenda at least six (6) days prior to the date of the Ordinary General Meeting, if the relevant request of the shareholders is received by the Board of Directors at least seven (7) days prior to the date of the Ordinary General Meeting.

III. At the request of any shareholder submitted to the Company at least five (5) full days prior to the Ordinary General Meeting, the Board of Directors is obliged to provide to the General Meeting all required specific information on the affairs of the Company, to the extent that are useful for the actual assessment of the issues on the agenda. The Board of Directors may provide a single response to shareholder's requests, which have the same content. No obligation to provide information exists when the relevant information is already available on the Company's website, in particular in the form of questions and answers. Also, at the request of shareholders representing one twentieth (1/20) of the paid-up share capital, the Board of Directors is obliged to inform the General Meeting the amounts that were paid to each member

of the BoD or the management of the Company during the last two years, as well as any benefit provided to these persons for any reason. In all the aforementioned cases, the Board of Directors may refuse to provide information on substantive grounds, which is recorded in the minutes.

IV. At the request of shareholders representing one tenth (1/10) of the paid up share capital, the Board of Directors is obliged to provide information to the Ordinary General Meeting regarding the course of corporate affairs and the assets of the Company. The request shall be submitted to the Company at least five (5) full days before the General Meeting. The Board of Directors may refuse to provide the information for substantive reasons, which shall be recorded in the minutes. The aforementioned deadlines for the exercise of minority shareholders' rights also apply to Repetitive General Meetings.

The collective and individual minority rights are thoroughly described in article 141 of Law 4548/2018.

In all the aforementioned cases, the requesting shareholders have to prove their shareholder's status and the number of shares they hold in exercise of the relevant right and, subject to the case of paragraph III above, the number of shares held in the exercise of the relevant right. Such proof shall also be furnished by submitting a certificate from the entity holding the relevant securities or a certificate by means of direct electronic link between the entity and the Company.

E. AVAILABLE DOCUMENTS & INFORMATION

The information in article 123 par. 3 and 4 of Law 4548/2018, as in force, including the present invitation, the documents to be submitted to the Ordinary General Meeting, the drafts of the decisions proposed by the Board of Directors on matters on the Agenda, representation forms, fuller information on the exercise of these minority rights as defined in Law 4548/2018 as well as the total number of existing shareholders and voting rights will be made available in electronic form on the Company's website (<https://ir.ascompany.gr/el/home/>).

For any further information, the Shareholders can contact the Company, by calling: 2310 572000, Shareholder's Service Department.

Oreokastro, 05.06.2020

The B.o.D