

Announcement

GEK TERNA HOLDING REAL ESTATE CONSTRUCTION S.A

(hereinafter, the “Company”)

**Information to the Bondholders of the common bond loan of an amount of
€120,000,000 of the Company (hereinafter, the “CBL 2018”)**

The Company announces that the amendments to the Common Bond Loan Programme of an amount up to €120,000,000 and Agreement on Appointment of the Bondholder Agent, dated 22.03.2018 (hereinafter, “CBL 2018 Programme”) that were resolved by the Repeat Meeting of the Bondholders of the CBL 2018, that took place on 19 March 2020, enter into force on 3 July 2020.

It is reminded that the above amendments were subject to the issuance by the Company of a Common Bond Loan up to five hundred million euros (€ 500,000,000), whose bonds were publicly offered in Greece and shall be listed under the category of fixed-income securities on the ATHEX regulated market.

The CBL 2018 Programme, as in force following the amendments that were resolved by the Meeting of the Bondholders of the CBL 2018, is available in electronic form on the Company’s website (<http://www.gekterna.com/el/investor-relations/corporate-bond/>).

Athens, July 3, 2020