



## ANNOUNCEMENT FOR THE AVAILABILITY OF THE PROSPECTUS OF «LAMDA DEVELOPMENT S.A.»

The company «LAMDA Development S.A.» (hereinafter: “**LAMDA**” or “**Company**” or “**Issuer**”) announces that as of 08.07.2020 it makes available to investors, the Prospectus, as approved by the meeting of Board of Directors of the Hellenic Capital Markets Commission dated 07.07.2020, which was drafted pursuant to the Regulation (EU) 2017/1129 and the delegated Regulations (EU) 2019/979 and 2019/980 and law 3401/2005, to the extent applicable after the entry into force of Regulation (EU) 2017/1129, and as in force, in relation to the issuance by the Company of a common bond loan (the “**CBL**”), of a total amount of up to €320,000,000, of a duration of seven (7) years, divided into up to 320,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (the “**Bonds**”), in accordance with the resolution of the Company's Board of Directors dated 23.06.2020 (the “**Issue**”),. The Bonds that will be issued, will be offered for subscription by investors by means of a public offer (the “**Public Offer**”), with use of the electronic book-building service (“**EBB**”) of Athens Exchange and will be admitted for trading in the category of Fixed Income Securities of the Organized Market of the Athens Exchange (the “**Athens Exchange**”).

The Athens Exchange ascertained on 02.07.2020 that the relevant conditions for admission for trading in the category of Fixed Income Securities of the Organized Market of the Athens Exchange have been met in principle.

The indicative timetable for the completion of the CBL's Public Offer and the commencement of the trading of the Bonds in the category of Fixed Income Securities of the Organized Market of the Athens Exchange reads as follows:

INDICATIVE DATE	EVENT
08.07.2020	Publication of the Prospectus.
08.07.2020	Publication of announcement of the availability of the Prospectus and the commencement of the Public Offer and subscription of investors on the Daily Statistical Bulletin of the Athens Exchange and the Company's website.
08.07.2020	Approval of admission for trading of the Bonds by Athens Exchange.
14.07.2020	Announcement of the range of return.
15.07.2020	Commencement of the Public Offer - subscription of investors to the issuance of the CBL through the EBB (10:00 Greek time).
17.07.2020	Expiration of the Public Offer -subscription of investors in the issuance of the CBL through the EBB (16:00 Greek time).
17.07.2020	Announcement of satisfaction of conditions for the issuance of the CBL, the Final Yield of the Issued Price and the Coupon on the Daily Statistical Bulletin of the Athens Exchange and the Company's website.
21.07.2020	Publication of a detailed announcement concerning the results of the Public Offer.
21.07.2020	Certification of payment of the capital raised and issuance of the CBL by the Company. Delivery of the Bonds to investors by registration to the Investor Share in the Dematerialized Securities System. Publication of announcement concerning the commencement of trading.
22.07.2020	Commencement of trading of the Bonds in the category of Fixed Income Securities of the Organized Market of the Athens Exchange.

\* In the event that the Issue is aborted, the investors will be informed within two (2) business days about the means and date of release of funds.

The timetable depends upon a number of unforeseeable factors and is, therefore, subject to change. In such case, the Company will make a relevant announcement to the investors.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Markets Commission on 07.07.2020, will be available in an electronic form, in accordance with article 21 para 2 of Regulation (EU) 2017/1129, on the following websites:

- Athens Exchange [athexgroup.gr/el/web/guest/companies-new-listings](http://athexgroup.gr/el/web/guest/companies-new-listings)
- Hellenic Capital Markets Commission [http://www.hcmc.gr/el\\_GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)
- the Company <https://www.lamdadev.com/el/ενημέρωση-επενδυτών/έγγραφα-κοινού-ομολογιακού-δανείου.html>
- the Issue Advisor, Joint Coordinator and Bookrunner Eurobank S.A. <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>
- the Issue Advisor, Joint Coordinator and Bookrunner Piraeus Bank S.A. <https://www.piraeusbankgroup.com/lamdadevbond>
- the Joint Coordinator and Bookrunner EUROXX Securities S.A. [https://www.euroxx.gr/gr/content/article/Lamda\\_Bond](https://www.euroxx.gr/gr/content/article/Lamda_Bond)
- the Joint Coordinator and Bookrunner Alpha Bank S.A. <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>, και
- the Joint Coordinator and Bookrunner National Bank of Greece S.A. <https://www.nbg.gr/el/retail/investment-products/enimerotika-deltia/deltia-epihirisewn>

Moreover, the Prospectus, if requested, shall be available to investors in hardcopy, free of charge, at the Company's offices (Leoforos Kifisias 37A, 15123 Maroussi) and the offices of the Issue Advisors, Joint Coordinators and Bookrunners Eurobank S.A. (Filellinon 10, 10557 Athens) and Piraeus Bank S.A. (Amerikis 4, 10564 Athens), as well as the offices of the Joint Coordinators and Bookrunners EUROXX Securities S.A. (Palaiologou 7 15232 Chalandri), Alpha Bank S.A. (Stadiou 10, 10564 Athens) and National Bank of Greece S.A. (Headquarters Aioulou 86, 10232 Athens).

For more information, investors may contact the Company (phone number +30 210 7450600).

Maroussi, 8 July 2020

LAMDA Development S.A.