



BYTE COMPUTER S.A.

July 2020

Group FactSheet

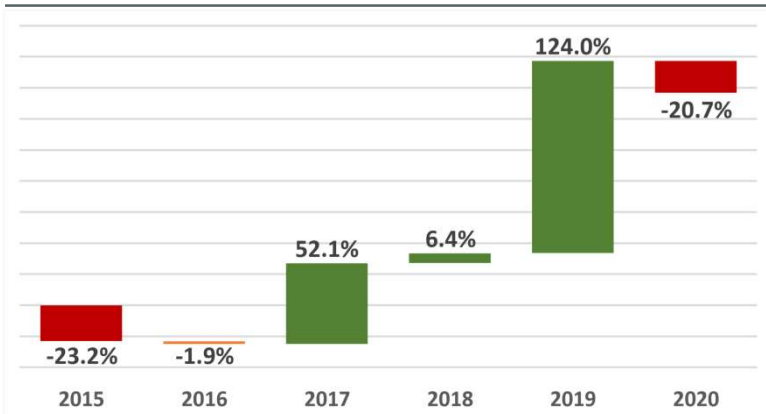
Company Profile

Byte was founded in 1983 and it soon developed into one of the most important and biggest companies providing **comprehensive IT and communications solutions** in Greece. Its leading position in the Greek market today is the result of continuous investments in cutting-edge technologies and specialized human resources, in combination with powerful strategic partnerships with leading international organizations. As a result, Byte can provide its customers with access to high-quality, leading products, technologies and services.

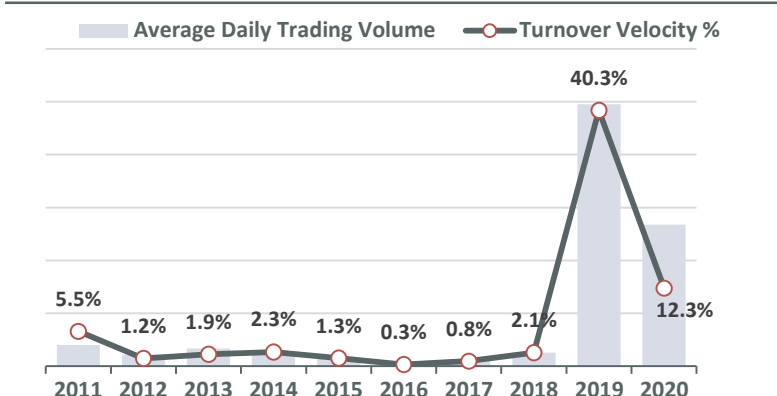
According to its strategic development plan, Byte participates in **companies with similar or supplementing business activities**, in order to create a group of companies that will provide the most comprehensive and effective customer service in Greece and abroad.

Byte's **private facilities (4,000 sq.m.)** are an example of using the latest technologies in the complicated daily operations of a digital business. Byte has innovated in this aspect as well, by integrating and deploying the **first IP call center supporting Voice, Video and Data** on a national level.

Share Performance



Share Liquidity



Yearly Performance

2015	2016	2017	2018	2019	2020	CAGR* 2020-11
-23.2%	-1.9%	52.1%	6.4%	124.0%	-20.7%	14.2%

*Compound Annual Growth Rate

Trailing Performance

1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
11.8%	2.1%	-26.0%	-10.3%	-33.7%	103.2%	93.0%

Source: ATHEXGROUP, Trade Data 29/07/2020

Group Structure

BYTE COMPUTER S.A.

Byte group

Metrosoft Informatics SA

Byte owns 100%

Netbyte Cyprus Ltd (Cyprus)

Byte owns 100%

Byte – Algosystems Joint Venture

Byte owns 50%

Recent Developments - 2020

25 June Ordinary General Assembly

29 May Announcement of Financial Results 2019

8 May Byte is involved in the fight against coronavirus with state-of-the-art technology

15 January Extraordinary General Assembly

Financial Calendar

	H1 2020 Results	To be Determined
Dividend	Record Date	N/A
	Payment Date	N/A
Capital Return 2020	Record Date	N/A
	Payment Date	N/A
	9M 2020 Results	To be Determined

Key Information

Mkt Capitalization (€)	14,044,616
Number of Shares Outstanding	15,816,009
ICB Sector Classification (ICB)	Technology
Listing Market	Main Market
Trading Segment	Medium Activity
Fiscal Year End	December
Listing Date	23 February 2000

Source: ATHEXGROUP, Data 29/07/2020



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Financials (€ thous, consolidated)

Fiscal Year	2015	2016	2017	2018	2019
Revenues	22,654	25,053	20,935	24,004	29,716
Gross Profit	3,144	2,992	3,100	4,088	4,490
EBITDA	153	657	1,021	1,608	1,983
Debt	8,242	7,637	7,668	7,261	6,423
EBT	-1,188	-982	-465	326	667
Net Earnings	-1,066	-926	-395	342	599
Assets	30,560	28,040	27,414	30,123	31,189
Equity	14,468	13,530	13,172	13,459	14,012
CAPEX	1,777	1,389	1,234	860	813
Operating Cash Flow	2,911	-1,085	511	2,046	2,128
Cash	6,266	3,395	3,327	4,155	5,194
EBITDA Margin	0.7%	2.6%	4.9%	6.7%	6.7%
Head count	174	172	148	153	186

Cash Distributions (per share)

Year Paid	2016	2017	2018	2019	2020
Ordinary Dividend	0.000	0.000	0.000	0.000	0.000
Special Dividend	0.000	0.000	0.000	0.000	0.000
Total Distributions	0.000	0.000	0.000	0.000	0.000

Board of Directors

Vyzantios C Spyridogeorgis

Chairman & CEO, Executive Director

Vyzantiou V Nikolitsa

Vice-President, Executive Member

Loui Anastasia

Non-Executive Director

Lyberopoulos Vassilis

Non-Executive Director

Fotinopoulos P Konstantinos

Non-Executive Director

Vradis Ioannis

Independent, Non-Executive Director

Anastasia Nikol Konstantinidou

Independent, Non-Executive Member

Corporate Governance

Corporate governance refers to the relationships among a company's administration, Board of Directors, shareholders and other interested parties. The purpose of corporate governance is to provide a company with the structures that will enable it to set and achieve its goals, identify potential risks and organize its risk management system. At the same time, corporate governance allows people to monitor the work and the results of the company's administration.

Products & Services

Solutions

Virtualization, Security, Cloud Computing, Storage & Data, Network & Communications, Business Productivity, Mobility, Business Continuity

Services

Infrastructure Services, IT Outsourcing, Maintenance Contracts, Service Desk & Support Services, Professional Services

Software

SAP Business One, Business Solutions, Custom & Enterprise Solutions, Custom Development

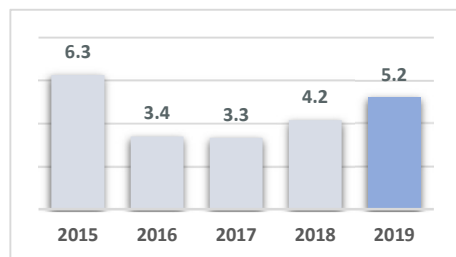
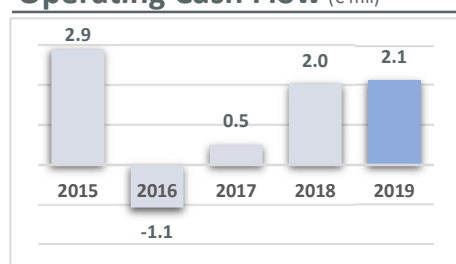
Digital Signatures

Digital Signature with USB Token, Remote Digital Signature, Trust Center

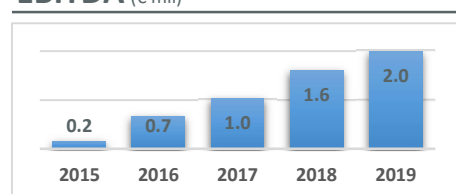
Byte Academy

Training Courses, Partnerships

Operating Cash Flow (€ mil)



EBITDA (€ mil)



Shareholder Structure

Shareholders

Vyzantios Spyridogeorgis	27.9%
Vyzantiou Nikolitsa	15.1%
Alpha Bank	13.0%
Vyzantios Christos	6.3%
Vyzantiou Maria	6.3%
Free Float	31.4%

Source: ATHEXGROUP, Data 29/07/2020, published according to law 3556/2007

Index Participation

DTX - FTSE/Athex Technology
DOM -Athex All Share Index
ASI - ATHEX Select Index
FTSEA -FTSE/Athex Market Index
Source: ATHEXGROUP, Data 29/07/2020

Identification

Bloomberg:	BYTEGA	ISIN Code:	GRS368313003
Reuters:	BYTr.AT	FISN:	BYTE COMPUTER/REG SHS
ATHEX Symbol:	BYTE	LEI:	2138004SIJVOYMW8IZ48

Contact Details

Tsenes Christos, Head of Investor Relations (IR):

e-mail(s):ir@byte.gr, xtsenes@byte.gr

www.byte.gr



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