

### Company Profile

Ilyda SA is a Greece-based company engaged in the **information technology field**.

The Company is a **certified partner** of Microsoft, Oracle, IBM, Dell & Lenovo.

The Company's range of activities includes the **design, development, distribution and support of enterprise resource planning (ERP) systems** and the **development of software for specialized vertical markets**, which targets pharmacies and points of sale programs for retail chains of stores.

It also develops tailor made software for applications in education, the public sector, financial institutions and banks. Ilyda SA also provides services including **customer training, after-sales support and maintenance services** for the full range of its products.

The Company's products include **MegaTron ERP system for business resources management, MegaTron Pharma for medicine warehouse management, VitaCard, which is a consumer privilege card**, and software information systems for payroll and personnel management.

### Group Structure

ILYDA S.A.

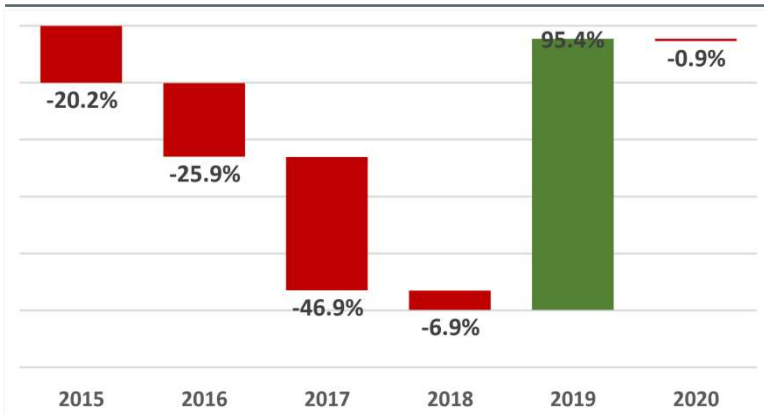


ILYDA S.A.

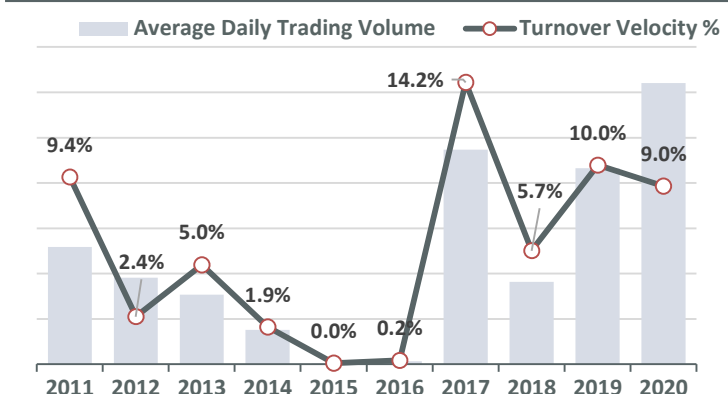


CARDISOFT (100%)

### Share Performance



### Share Liquidity



### Yearly Performance

2015	2016	2017	2018	2019	2020	CAGR* 2020-11
-20.2%	-25.9%	-46.9%	-6.9%	95.4%	-0.9%	5.2%

\*Compound Annual Growth Rate

### Trailing Performance

1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
17.4%	40.3%	-9.1%	53.7%	6.1%	63.9%	-23.9%

Source: ATHEXGROUP, Trade Data 29/07/2020

### Recent Developments - 2020

24 July Ordinary General Assembly

30 June 2019 Financial Results

29 June Establishment of new Board of Directors

### Financial Calendar

	H1 2020 Results	To be Determined
Dividend	Record Date	No Distribution
	Payment Date	No Distribution
Capital Return 2020	Record Date	N/A
	Payment Date	N/A
9M 2020 Results		To be Determined

### Key Information

Mkt Capitalization (€)	3,438,523
Number of Shares Outstanding	8,226,132
ICB Sector Classification (ICB)	Technology
Listing Market	Main Market
Trading Segment	Medium Activity
Fiscal Year End	December
Listing Date	26 February 2004

Source: ATHEXGROUP, Data 29/07/2020

### Financials (€ thous, consolidated)

Fiscal Year	2015	2016	2017	2018	2019
Revenues	2,557	2,152	2,301	2,244	2,811
Gross Profit	612	466	886	831	1,059
EBITDA	972	989	1,482	863	1,162
Debt	4,658	3,258	2,958	2,627	2,317
EBT	-553	362	344	-262	-29
Net Earnings	-352	288	258	-216	-38
Assets	9,805	9,078	9,346	7,962	8,345
Equity	3,589	3,877	4,135	3,836	3,798
CAPEX	946	1,249	1,450	1,124	1,411
Operating Cash Flow	1,734	1,313	1,472	1,673	1,248
Cash	1,364	1,005	753	970	498
EBITDA Margin	38.0%	46.0%	64.4%	38.5%	41.4%
Head count	35	38	33	38	40

### Cash Distributions (per share)

Year Paid	2016	2017	2018	2019	2020
Ordinary Dividend	0.000	0.000	0.000	0.000	0.000
Special Dividend	0.000	0.000	0.000	0.000	0.000
Total Distributions	0.000	0.000	0.000	0.000	0.000

### Board of Directors

**Anyfantakis A Vassilios**  
(President/CEO/Executive Member)

**Tsiatouras V Georgios**  
(Vice President/Non Executive Member)

**Koutsikos A Filippas**  
(Independent, Non Executive Member)

**Papadakis G Apostolos**  
(Independent, Non Executive Member)

**Anastasiadis A Athanasios**  
(Independent, Non Executive Member)

### Latest Financial Results

In FY 2019 achieves to:

- Increase its Revenues by 25.2%
- Improve its Year-on-Year EBITDA by 34.65%
- Decrease its Net Loss by 82.4%

### Products

Business Suite MegaTron® ERP

KiniTron® Smart ERP

Dioscourides® Smart

Dioscourides® Xpress

MegaTron® Pharma ERP

LIS Bio-Diagnosis

MegaTron® ΔEYA

PSIS Financial Management

PSIS Payroll & Personnel Management

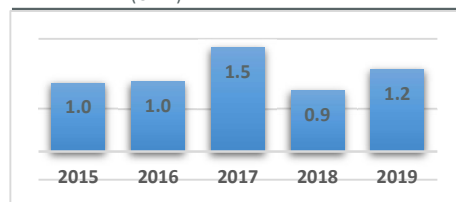
### Operating Cash Flow (€ mil)



### Total Cash (€ mil)



### EBITDA (€ mil)



### Shareholder Structure

#### Shareholders

Anyfantakis Vassilios	50.3%
Papadokostaki Maria	6.3%
Free Float	43.4%

Source: ATHEXGROUP, Data 29/07/2020, published according to Law 3556/2007

### Index Participation

DTX - FTSE/Athex Technology

DOM - Athex All Share Index

FTSEA - FTSE/Athex Market Index

Source: ATHEXGROUP, Data 29/07/2020

### Identification

Bloomberg:	ILYDAGA	ISIN Code:	GRS475003018
Reuters:	ILYr.AT	FISN:	ILYDA/REG SHS
ATHEX Symbol:	ILYDA	LEI:	213800M48103KA5PZB55

### Contact Details

**Efstratios Fragoulis**, Head of Investor Relations (IR)

e-mail: [sfrag@ilyda.com](mailto:sfrag@ilyda.com)

[www.ilyda.gr](http://www.ilyda.gr)

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