

Forthnet S.A.

24.09.2020

Announcement: 16th Period of Convertible Bond Loan Interest Accrual

“Forthnet SA” hereby announces that according to the Terms of the CBL issued as of 11.10.2016, as applicable, the record date of identification for the beneficiaries for the 16th period of CBL interest accrual is 29.09.2020.

The interest for the 16th period of accrued interest amounts to € 131,289.02 that is € 0.0007666667 per bond which has been estimated with annual interest rate 1% (before taxes) and corresponds to 171,246,551 bonds admitted to trading in the Debt Securities Segment of the Athens Stock Exchange Market (that is, including the 85,766,667 convertible bonds for which the conversion right has been exercised as per the Company’s announcement dated 10.09.2020, since the formalities for the issuance of an equal number of New Shares and their admission to trading have not been completed).

The corresponding tax amounts to 15% of the coupon and will be withheld and attributed to the Greek Authorities according to applicable legal framework.

The payment of interest to the beneficiaries bondholders shall be made through “GREEK CENTRAL SECURITIES DEPOSITORY SA” (ATHEXCSD) from 30.09.2020 as follows:

1. Through the Beneficiaries’ Operators to DSS (Banks, Stock Broking Companies) for the Bond Holders having authorized their Operators accordingly for collection, according to article 39 of DSS Regulation.
2. Especially for the cases of payment of interest to heirs of decedent beneficiaries whose bonds are held in the Special Account of their Investor Account in the DSS, under ATHEXCSD’s operation according to article 15 of the DSS Regulation, the payment of due interest to the legal heirs shall be made a) through ATHEXCSD within one (1) year from the date of the coupon payment date, and b) through money deposit at the Deposits and Loans Fund (DLF) following the lapse of one (1) year.

For more information Messrs. Bondholders are kindly requested to contact the Company’s Investors’ Relations Department, tel. no +30 211 9552869.