



Announcement for the Availability of the Prospectus of the company

“GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.”

The company “GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.” (“**OPAP**” or “**Company**” or “**Issuer**”) announces that as of 16.10.2020 it makes available to investors, the Prospectus, as approved by the meeting of Board of Directors of the Hellenic Capital Market Commission dated 16.10.2020, which was drafted pursuant to the Regulation (EU) 2017/1129 and the delegated Regulations (EU) 2019/979 and 2019/980 and articles 57-68 of Greek Law 4706/2020, as in force, in relation to the issuance by the Company of a common bond loan (“**CBL**”), of a total amount of up to €200,000,000, of a duration of seven (7) years, divided into up to 200,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (“**Bonds**”), in accordance with the resolution of the Company's Board of Directors dated 13.10.2020 (“**Issue**”). The Bonds that will be issued, will be offered for subscription by investors by means of a public offer (“**Public Offer**”), with use of the electronic book-building service (“**EBB**”) of Athens Exchange and will be admitted for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange (“**Athens Exchange**”).

The Athens Exchange ascertained on 14.10.2020 that the relevant conditions for admission for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange have been met in principle.

The indicative timetable for the completion of the CBL’s Public Offer and the commencement of the trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange reads as follows:

INDICATIVE DATE	EVENT
16.10.2020	Publication of the Prospectus.
16.10.2020	Publication of announcement of the availability of the Prospectus and the commencement of the Public Offer and subscription of investors on the Daily Statistical Bulletin of the Athens Exchange and the Company’s website.
16.10.2020	Approval of admission for trading of the Bonds by Athens Exchange.
20.10.2020	Announcement of the range of the yield.
21.10.2020	Commencement of the Public Offer - subscription of investors to the issuance of the CBL through the EBB (10:00 Greek time).
23.10.2020	Expiration of the Public Offer - subscription of investors in the issuance of the CBL through the EBB (16:00 Greek time).
23.10.2020	Announcement of satisfaction of conditions for the issuance of the CBL, the final yield, the Offer Price and the Interest Rate on the Daily Statistical Bulletin of the Athens Exchange and the Company’s website.*

27.10.2020	Publication of a detailed announcement concerning the results of the Public Offer.
27.10.2020	Certification of payment of the capital raised and issuance of the CBL by the Company. Delivery of the Bonds to investors by registration to the Investor Share in the Dematerialized Securities System. Publication of announcement concerning the commencement of trading.
29.10.2020	Commencement of trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange.

** In the event that the Issue is aborted, the investors will be informed within two (2) business days about the means and date of release of funds.*

The timetable depends upon a number of unforeseeable factors and is, therefore, subject to change. In such case, the Company will make a relevant announcement to the investors.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 16.10.2020, will be available in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- Athens Exchange athexgroup.gr/el/web/guest/companies-new-listings
- Hellenic Capital Market Commission [http://www.hcmc.gr/el GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)
- the Company <https://investors.opap.gr/el-GR/investors-information/bondloan>
- the Joint Coordinator and Bookrunner and Issue Advisor “Eurobank S.A.” <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>
- the Joint Coordinator and Bookrunner “ALPHA BANK S.A.” <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>
- the Joint Coordinator and Bookrunner “PIRAEUS BANK” <http://www.piraeusbankgroup.com/opap>
- the Underwriter “Optima Bank S.A.” <https://www.optimabank.gr/business/investment-banking/enimerotika-plioforiaka-deltia>
- the Underwriter “PANTELAKIS SECURITIES S.A.” <http://www.pantelakis.gr/pantelakis/services/Opap>

Moreover, throughout the term of the Public Offer, the Prospectus, if requested, shall be available to investors in hardcopy, free of charge, at the Company's offices, Athinon Avenue 112, 10442 Athens, and at the branches and the offices of the Joint Coordinators and Bookrunners, “Eurobank S.A.” (Filellinon Str. 10, 10557 Athens), “ALPHA BANK S.A.” (Stadiou Str. 10, 10564 Athens) and “PIRAEUS BANK” (Amerikis Str. 4, 10564 Athens) and of the Underwriters, “Optima Bank S.A.” (Aigialeias Str. 32, 15125 Maroussi) and “PANTELAKIS SECURITIES S.A.” (Ethnikis Antistaseos Str. 57B, 15231 Chalandri). For more information, investors may contact the Company (contact number +30 210 5798930).

Athens, 16 October 2020

GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.