



**ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFER
OF THE BONDS OF
“GREEK ORGANISATION OF FOOTBALL PROGNOSTICS”**

Eurobank S.A., Alpha Bank S.A., Piraeus Bank, in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of “GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.” (hereinafter the “Company”) to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 23.10.2020 and in accordance with the aggregated allocation results which have been produced by the Electronic Book-Building Service (the “EBB”) of the Athens Exchange (the “ATHEX”), announce that 200,000 common, bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) have been allocated and as a result capital of an amount of €200 mil. has been raised.

The total valid demand from investors that participated in the Public Offer was € 611.9 mil. The vast demand from investors had as a result that the Public Offer was subscribed by 3.06 times and the number of participating investors totaled 8,046.

Final yield of the Bonds has been set at 2.10%, Bonds’ interest rate at 2.10% and offer price of the Bonds at €1,000 each, namely 100% of its nominal value.

The Bonds allocated based on the valid demand at the yield of 2.10% are as follows:

a) 137,000 Bonds (68.5% of the total number of issued Bonds) were allocated to Retail Investors, of a total number of 363,860 Bonds that were validly requested (namely, a percentage of 37.65% of the demand in this category of investors was satisfied) and

b) 63,000 Bonds (31.5% of the total number of issued Bonds) were allocated to Professional Investors, of a total number of 237,461 Bonds that were validly requested (namely, a percentage of 26.53 % of the demand in this category of investors was satisfied).

Furthermore, the Underwriters have received for their own account, 13,000 Bonds out of 63,000 Bonds that were allocated to Professional Investors, as follows:

Underwriter	Allocated Bonds
Eurobank S.A. and affiliates	-
Alpha Bank S.A. and affiliates	6,500
Piraeus Bank and affiliates	3,714
Optima Bank S.A. and affiliates	2,786
Pantelakis Securities S.A. and affiliates	-
Total	13,000

In accordance with the underwriting agreement, the Underwriters have not undertaken any commitment to subscribe for Bonds.

Athens, 27 October 2020