

26/11/2020

ANNOUNCEMENT

**CONFIRMATION OF CVC'S OFFER
FOR THE PURCHASE OF MIG'S STAKE IN VIVARTIA**

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (“MIG”) hereby announces to the investors that today, i.e. on 26/11/2020, the investment funds of “CVC CAPITAL PARTNERS” (“CVC”) confirmed their binding offer for the purchase of 100% of the share capital of “VIVARTIA HOLDINGS S.A.” (“VIVARTIA”) for a consideration of €175M. MIG will proceed to new announcements to the investors after the Board of Directors examines the offer and the proposed contractual terms of the transaction.