

## ANNOUNCEMENT

Pursuant to art. 24 par. 2(a) and (b) of L. 3461/2006, the company under the name “NEWCO UNITED GROUP HELLAS S.A.R.L.” (the “**Offeror**”) declares that:

- a) On 23.12.2020 it acquired a total of 85,181,719 newly issued common registered shares of the societe anonyme under the name “HELLENIC TELECOMMUNICATUONS AND TELEMATIC APPLICATIONS – SOCIETE ANONYME” (distinctive title “FORTHNET S.A.”) (the “**Company**”) through their crediting on the securities account held by the Offeror following a request for the conversion of an equal number of convertible bonds by the Offeror on 16.11.2020. The nominal conversion value, as per the terms of the convertible bonds, is equal to thirty cents of Euro (€0.30).
- b) Following the above acquisition, the percentage of voting rights of the Offeror in the Company together with the persons acting in concert with the Offeror reached to 84.60% from 79.5227% as it stood on 10.12.2020, namely on the date of publication of the tender offer.