



ATHEXGROUP
Athens Exchange Group

ATHEX GROUP

June 2021

Group FactSheet

Company Profile

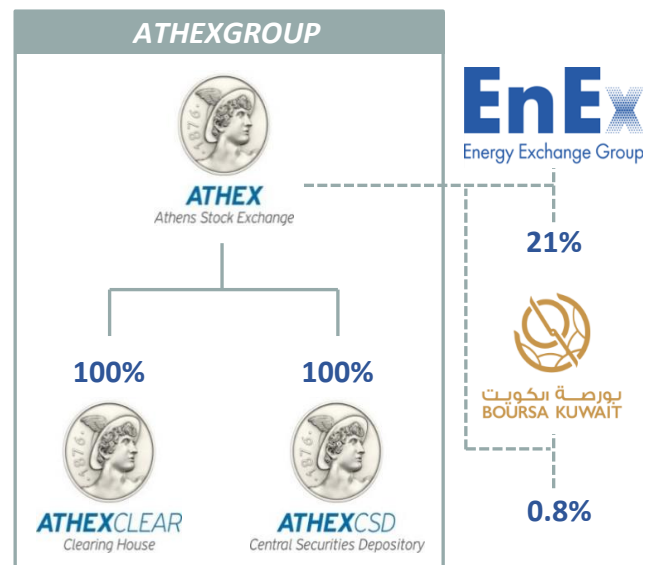
HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE (ATHEX) is the parent company of the Group of companies that support the operation of the Greek capital market.

The parent company and its 100% subsidiaries **ATHEXCLEAR** and **ATHEXCSD** operate the organized cash and derivatives markets, carry out trade clearing, settlement and registration of securities, provide comprehensive IT solutions to the Greek capital market as well as other ancillary services (colocation, XNET, LEI et al.) and promote the development of capital markets culture in Greece.

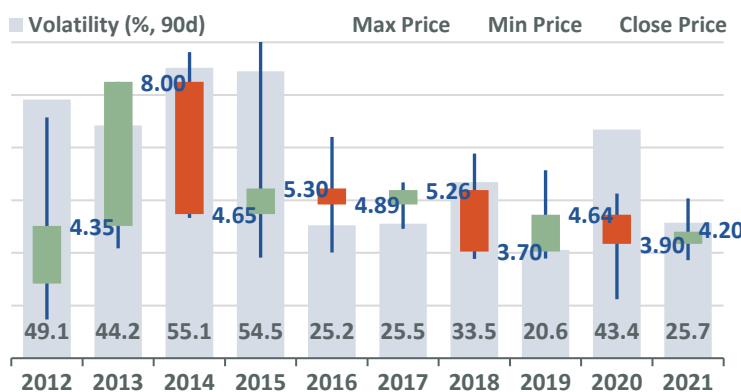
The Group also provides support services to the **Hellenic Energy Exchange** in which it holds a 21% stake.

Through the **Hellenic Corporate Governance Council (HCGC)** - a collaboration with the Hellenic Federation of Enterprises - the Group provides corporate governance know-how and monitors the implementation of the Hellenic Corporate Governance Code.

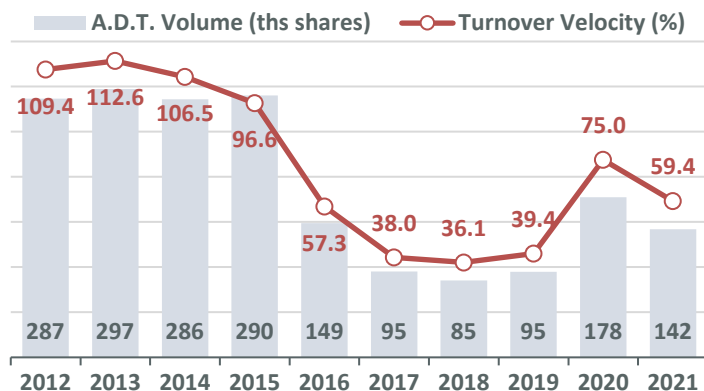
Group Structure



Share Performance



Share Liquidity



Yearly Performance

Year	2015	2016	2017	2018	2019	2020	CAGR 2020-12
Performance	-7.7%	7.6%	-29.7%	25.3%	-16.0%	7.8%	-0.4%

Trailing Performance

Period	1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
Performance	2.2%	15.1%	27.7%	47.4%	20.5%	-10.8%	-20.8%

Source: ATHEXGROUP, Trade Data 31/05/2021

Recent Developments

Launch of 3 new stock market indices:

- Mar-20 - **ATHEX Select Plus**
- **ATHEX Select**
- **FTSE/ATHEX High Dividend Index**

Nov-19 The Group publishes the **ESG [Environmental, Social and Governance] Reporting Guide** for listed companies

Recent - Upcoming Events

- 10th Greek Investment Forum (GIF) **Virtual**, Tuesday 8th – Friday 11th June
- 16th Annual Greek Roadshow (AGR) **Virtual**, Tuesday 5th – Friday 8th October

Financial Calendar

FY 2020 Results	Monday March 29 th
Q1 2021 Results	Monday May 24 th
Annual General Meeting	Monday May 31 st
H1 2021 Results	Monday July 26 th
9M 2021 Results	Monday November 29 th

Key Information

Mkt Capitalization (€)	253,461,600
Number of Shares Outstanding	60,348,000
ICB Sector Classification (ICB)	Financial Services
Listing Market	Main Market
Trading Segment	High Liquidity
Fiscal Year End	December



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Financials (€ thous, consolidated)

Fiscal Year	2017	2018	2019	2020	Q1-21
Revenues	27,412	26,586	33,368	30,735	8,357
Regulator Fee	-1,063	-1,019	-1,216	-1,227	-332
Operating Expenses	18,366	18,185	18,916	21,170	4,679
EBITDA	7,983	7,382	13,236	8,338	3,346
Depreciations	-3,060	-3,504	-4,083	-4,210	-1,068
EBIT	4,923	3,878	9,153	4,128	2,278
Financial Income	321	565	366	117	4
EBT	5,078	4,008	9,482	4,908	2,270
Income Tax	-2,002	-981	-3,402	-1,038	-319
Net Earnings	3,076	3,027	6,080	3,870	1,951
EPS (€ per share)	0.042	0.064	0.115	0.118	0.035
Operating Margin	29.1%	27.8%	39.7%	27.1%	40.0%
Head Count	221	227	218	230	231

Cash Distributions (per share)

Year Paid	2017	2018	2019	2020	2021
Ordinary Dividend	0.064990	0.050208	0.050	0.070	0.070
Special Dividend	0.259970	0.150624	0.110	0.090	0.070
Total Distributions	0.324960	0.200832	0.160	0.160	0.140

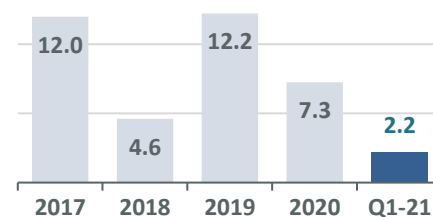
Board of Directors

George Handjinicolaou Chairman of BoD, Non-Executive Member
Alexios Pilavios Vice Chairman, Non-Executive Member
Socrates Lazaridis CEO, Executive Member
Dimitrios Dosis Independent Non-Executive Member
Konstantinos Vassiliou Non-Executive Member
Giorgos Doukidis Independent Non-Executive Member
Ioannis Emiris Non-Executive Member
Polyxeni Kazoli Independent Non-Executive Member
Vasilis Karatzas Independent Non-Executive Member
Ioannis Kyriakopoulos Non-Executive Member
Theano Karpodini Independent Non-Executive Member
Spyridoula Papagianidou Independent Non-Executive Member
Pantelis Tzortzakis Independent Non-Executive Member

Identification

Bloomberg:	EXAEGA	ISIN Code:	GRS395363005
Reuters:	EXCr.AT	FISN:	ATHEX/REG SHS
ATHEX Symbol:	EXAE	LEI:	549300GSRN07MNENPL97

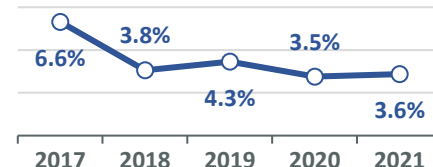
Operating Cash Flow (€ mil)



Total Cash (€ mil)



Total Yield (price fiscal year end)



Analyst Coverage

Alpha Finance Nikos Katsenos
Axia Ventures Constantinos Zouzoulas
Eurobank Equities Panagiotis Kladis
Euroxx Vangelis Karanikas
LXM Group Louis Nikolopoulos
Optima Bank Dimitrios Birbos
National Securities Kostas Nikas
Pantelakis Securities Spiros Tsangalakis
Piraeus Securities Iakovos Kourtesis
ResearchGreece Dimitris Giannoulis
Wood & Co Alex Boulougouris

Shareholder Structure

by Investor Type

International Investors	39.4%
Local Retail Investors	31.4%
Local Institutional Investors	21.0%
Local Banks	6.0%
ATHEX Members	1.2%
Management Team	0.1%
Other Shareholders	1.9%

by Country of Origin

Greece	60.7%
USA	12.7%
Cayman Islands	7.8%
Luxembourg	6.0%
Ireland	2.5%
British Virgin Islands	1.7%
France	1.2%
Other Countries	7.5%

Source: ATHEXGROUP, Data 31/05/2021

Contact Details

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Stelios Konstantinou , Head of Investor Relations (IR)
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