

Trading of new shares derived from a share capital increase following the exercise of stock options rights [18.2.2021]

Alpha Bank S.A. (hereafter “the Bank”) announces that Monday, February 22, 2021 is the first trading day in the Athens Exchange of 2,281,716 new, common, nominal, paperless shares of the Bank, derived from the recent share capital increase by the amount of Euro 684,514.80, due to the exercise of the Stock Options Rights by eighty six (86) Material Risk Takers (MRTs) of the Bank and its Affiliated Companies, at an exercise price of Euro 0.30 per share, pursuant to the resolution of the Ordinary General Meeting of Shareholders dated July 31, 2020 and to the relevant resolutions of the Board of Directors of the Bank dated December 30, 2020 and February 9, 2021.

On February 11, 2021 the increase of the share capital of the Bank by the amount of Euro 684,514.80 with payment in cash and the issuance of 2,281,716 new shares of a nominal value of Euro 0.30 each and an exercise price of Euro 0.30 per share as well was registered with the General Commercial Registry (GEMI), with the Registration Code Number 2476038, by the Directorate of Companies of the Ministry of Development and Investments as the competent Supervisory Authority.

It is noted that, following the above share capital increase, the share capital now amounts to Euro 463,794,329.10 divided into 1,545,981,097 common, nominal shares with voting rights, with a nominal value of Euro 0.30 each.

The Corporate Actions Committee of the Athens Exchange, at its meeting held on February 18, 2021, approved the trading of the 2,281,716 new, common, nominal shares of the Bank.

According to a decision of the Bank, the trading of the above new shares will commence on Monday, February 22, 2021 and, as of the same date, the new shares will have been credited to the Beneficiaries' security accounts in the Dematerialized Securities System (DSS).

For any additional information, the Shareholders can access the relevant Information Document pursuant to Regulation (EU) 2017/1129, which is available in electronic form on the Athens Exchange website as well as on the Bank's website (www.alpha.gr), while they may also contact the Bank's Shareholders' Section via e-mail at ShareholdersSection@alpha.gr and, during working days and hours, via telephone at +30 210 343 6721 (Mr. Dimitrios G. Vogiatzis).