



NATIONAL BANK OF GREECE

Athens, 12 February 2021

National Bank of Greece completes the disposal of a non-performing secured corporate loan portfolio (Project Icon)

Following relevant announcement on June 5th, 2020, National Bank of Greece ("NBG") informs investors that it has completed the disposal of a non-performing, predominantly secured, corporate loan portfolio with total principal amount of c. €1.6 billion to the Investment Firm Bain Capital Credit ("Bain Capital").

Morgan Stanley & Co. International plc acted as financial advisor, Karatzas & Partners and Milbank LLP as local and international external legal counsel respectively and Deloitte Greece as transaction and accounting advisor to NBG.