

30/03/2021

ANNOUNCEMENT

COMPLETION OF THE TRANSFER OF THE STAKE IN VIVARTIA

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (“MIG”) hereby announces, further to its announcements dated 30/11/2020 and 26/2/2021, the completion of the transfer of its entire stake in “VIVARTIA HOLDINGS S.A.” (“VIVARTIA”) to the investment funds of “CVC Capital Partners”. It is hereby reminded that the consideration offered for 100% of VIVARTIA’s share capital amounts to €175,000,000, therefore the consideration corresponding to the shareholding percentage of 92.08% in VIVARTIA’s share capital, owned by MIG, amounts to €161,135,640.74 and was paid today in full.

“N.M. Rothschild & Sons Limited” acted as Financial Advisor to MIG for the transaction.