



Announcement
Share Capital Increase – Offer Price

In accordance with Article 17, par. 2 and 21, par. 2 of Regulation (EU) 2017/1129 and further to its announcements dated 16 April 2021 and 20 April 2021 in relation to its share capital increase of up to €1,200,000,000 and its raising up to € 1,380,000,000.00, made with the disapplication of the preemption rights of its existing shareholders and the issue of up to 1,200,000,000 new ordinary registered voting shares, with a nominal value of €1.00 each (the “New Shares”), Piraeus Financial Holdings S.A. announces that, pursuant to the decision of its Board of Directors made on 23 April 2021, the final offering price for the New Shares was set at €1.15 per New Share, while all New Shares were subscribed for pursuant to a public offering in Greece and a private placement through a bookbuilding process outside of Greece, as set out in its above announcements.

Athens, 23 April 2021