



Announcement 14.05.2021

Binding offer for the sale of mezzanine and junior notes of Omega securitization and other financial instruments.

Attica Bank informs its investors that following the announcement of 27.04.2021 and regarding the Omega securitization (formerly "Artemis"), has received a binding offer for the acquisition of Mezzanine Note and the Junior Note as well as a majority percentage of the share capital of "THEA ARTEMIS SA MANAGEMENT OF LOANS AND CREDIT CLAIMS ", which was accepted in its context by the Bank.

Ellington Solutions S.A was chosen as the preferred investor following a relevant bidding process. The binding proposal was submitted following the completion of a due diligence of the assets to be acquired. Following its presentation, Ellington Solutions S.A. is the investment lever of Ellington Management Group (Ellington) in Greece. Ellington was founded in 1994 in the USA, is a leading investment group with presence in the United States and in Europe and has implemented capital investments that exceed \$ 10 billion. Storm Harbor Greece acted as the financial advisor for the Bank.

With the conclusion of the investor, the "Omega" securitization enters into the implementation phase that has been decided by the Bank's Management in the context of its business plan and the zeroing of its non-performing exposures.

Attica Bank will inform its investors for the progress and the completion of the transaction.

ATTICA BANK S.A.