

Industrial area of Sindos - Thessaloniki, June 25th, 2021

Subject: Announcement regarding the Prospectus availability of “ELGEKA S.A.”

The Limited Company under the name “ELGEKA S.A. TRADE - DISTRIBUTIONS - REPRESENTATIONS - INDUSTRY”, (hereinafter the “**Company**”) announces that since 28.06.2021 makes available to investors the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 25.06.2021, that was drafted in accordance with the provisions of Regulation (EU) 2021/337 amending Regulation (EU) 2017/1129 as regards the Prospectus for the recovery of the EU, Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and 2019/980 and L. 4706/2020, as in force.

The Prospectus concerns the public offering up to 28.561.077 new, common, with voting right, registered shares of nominal value of € 0,24 each (hereinafter the “**New Shares**”), which will be issued by the Company in the context of the increase of its share capital by cash payment and with a pre-emptive right in favor of existing shareholders, with a ratio of nine (9) common new shares for every ten (10) existing shares and issue price € 0,38 for each New Share and the admission to trading on the Regulated Market of the Athens Exchange (hereinafter the “**ATHEX**”), according to 11.12.2020 decision of the Extraordinary General Meeting of the Company's Shareholders and the decision of 23.06.2021 of the Company's Board of Directors (hereinafter the “**Increase**”).

Information regarding the process of exercising pre-emptive rights and pre-subscription rights by investors is provided in section 13.3 "Procedure for exercising pre-emptive rights and pre-subscription rights" of the Prospectus.

The estimated timetable for the public offering and the listing of the New Shares of the Company that will result from the Increase is the following:

Event	Date
Prospectus approval by the Board of Directors of the Hellenic Capital Market Commission	25.06.2021
Publication of announcement of the availability of the Prospectus on the website of the Company and the ATHEX	25.06.2021
Publication of the Prospectus (publication on the website of the Company, the Hellenic Capital Market Commission and the ATHEX)	28.06.2021
ATHEX Corporate Operations Committee approval for the commencement of the trading of pre-emptive rights *	28.06.2021
Publication on the ATHEX Daily Statistical Bulletin of the announcement of the ex-rights date, for the period of exercise and trading of the pre-emptive rights and exercise of pre-subscription right	28.06.2021
Last day of trading of the Company's share with pre-emptive right	30.06.2021
Ex-rights date (cut - off of pre-emptive rights) – Share price adjustment	01.07.2021
Record date of determining the beneficiaries in the Increase	02.07.2021
Credit by ATHEX CSD of the pre-emptive rights in the beneficiaries' accounts in the DSS	05.07.2021
Commencement of the exercise and trading period of pre-emptive rights and exercise of pre-subscription right	06.07.2021
End of the trading of pre-emptive rights (last day)	14.07.2021
End of the exercise period of pre-emptive and pre-subscription rights	19.07.2021
Certification of the payment of the Share Capital Increase by the Company's Board of Directors	22.07.2021
Announcement on the ATHEX Daily Statistical Bulletin and the websites of ATHEX and the Company for the coverage rate of the Increase that resulted from the exercise of the rights and for the existence of any unallocated shares	22.07.2021
Approval by ATHEX New Listings and Market's Operation Committee of the admission to trading of the New Shares*	27.07.2021
Publication of the announcement on the commencement of trading of the New Shares and the date of commencement of trading of the New Shares on the ATHEX Daily Statistical Bulletin, the website of ATHEX and the website of the Company	27.07.2021
Commencement of trading of the New Shares	28.07.2021

** It is subject to the convening of the ATHEX Stock Exchange Markets Committees on the above dates.*

The timetable is dependent upon a number of unforeseeable factors and is, therefore, subject to change. In such an event the Company will make a relevant announcement to the investors.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 25.06.2021, will be available to the investment community in accordance with article 21 par. 2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- Hellenic Exchanges – Athens Stock Exchange Holding S.A.: (<https://www.athexgroup.gr/el/companies-information-memorandum-informative-material>)
- Hellenic Capital Market Commission: (http://www.hcmc.gr/el_GR/web/portal/elib/deltia)
and
- Company: (<http://elgeka.gr>).

The Prospectus, during the exercise period of pre-emptive and pre-subscription rights, will be also available free of charge to the investment community and in printed form, if requested, at the Company's offices, a) Delta Municipality, Thessaloniki, Industrial Area of Sindos, 570 22, P.O Box 1076, DA 13, Block 31 - B' Phase, tel: 2310-779700 and b) Acharnes Municipality, Ag. Ioannou Theologou str. 60, 136 77, tel: 210-2415100.

For more information, the Shareholders may contact on working days and hours the Company's Investor Relations Department (tel. 2310-779726, Ms. Sofronia Koukouli).