



**ANNOUNCEMENT TO THE INVESTMENT PUBLIC OF THE FINAL YIELD AND INTEREST RATE
OF THE BONDS OF “Prodea Real Estate Investment Company Société Anonyme”**

“PIRAEUS BANK”, “NATIONAL BANK OF GREECE SA”, “ALPHA BANK S.A.” and “EUROBANK S.A.”, in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of the company “Prodea Real Estate Investment Company Société Anonyme” (the “Company”) to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 16.07.2021, announce, in accordance with article 17 par. 2 of the Regulation (EU) 2017/1129, that 300,000 dematerialized common, bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) have been placed and as a result funds of €300 mil. have been raised.

Total valid demand from investors that participated in the Public Offer was €554.243 mil., resulting in oversubscription of the Issue by 1.85 times.

The offer price of the Bonds is at par, namely €1,000 each. Final yield has been set at 2.30% and Bonds’ interest rate at 2.30% per annum.

The Bonds were allocated as follows: a) 196,500 Bonds (65.5% of the total number of Bonds to be issued) were allocated to Retail Investors and b) 103,500 Bonds (34.5% of the total number of Bonds to be issued) were allocated to Professional Investors.

Athens, 16 July 2021