



**Announcement of regulated information of L 3556/2007**  
**Notification of significant changes in voting rights**

The company ELLAKTOR S.A. (the "Company") informs (art. 9 of L. 3556/2007), in compliance with the Directive for transparency, about the notification of significant changes in voting rights of the Company, received on **July 5<sup>th</sup>, 2021**, by a shareholder.

**REGGEBORGH INVEST B.V.** informs about the notification of significant changes in voting rights as follows:

1. Date of transaction when its participation exceeded the 25% threshold: **June 30<sup>th</sup>, 2021**

**Number of shares and number of voting rights before the transaction:**

a. direct participation: 24.294% (i.e. 52,054,773 common registered shares with voting rights) and

b. indirect participation: 0% (i.e. 0 common registered shares with voting rights) and

Total participation (directly and indirectly) and voting rights: 24.294% (i.e. 52,054,773 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions), as a result of a potential exercise of the Call Option (with the exercise period between April 20<sup>th</sup> and July 20<sup>th</sup>, 2021) 6,828,260 shares and equal voting rights, i.e. 3.187%, issued by ELLAKTOR SA:

Direct participation: 27.481% (i.e. 58,883,033 common registered shares with voting rights),

Indirect participation: 0% (i.e. 0 common registered shares with voting rights) and

Total participation (directly and indirectly) and voting rights: 27.481% (i.e. 58,883,033 common registered shares with voting rights) issued by ELLAKTOR SA.

**Number of shares and number of voting rights after the transaction:**

a. direct participation: 27.127% (i.e. 58,125,956 common registered shares with voting rights) and

b. indirect participation: 0% (i.e. 0 common registered shares with voting rights) and

Total participation (directly and indirectly) and voting rights: 27.127% (i.e. 58,125,956 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions), as a result of a potential exercise of the Call Option (with the exercise period between April 20<sup>th</sup> and July 20<sup>th</sup>, 2021) 6,828,260 shares and equal voting rights, i.e. 3.187%, issued by ELLAKTOR SA:

Direct participation: 30.314% (i.e. 64,954,216 common registered shares with voting rights),

Indirect participation: 0% (i.e. 0 common registered shares with voting rights) and

Total participation (directly and indirectly) and voting rights: 30.314% (i.e. 64,954,216 common registered shares with voting rights) issued by ELLAKTOR SA.

2. Date of transaction when its participation had been changed by  $\geq 3\%$  : **July 2<sup>nd</sup>, 2021**

**Number of shares and number of voting rights after the transaction:**

a. direct participation: 27.34% (i.e. 58,580,956 common registered shares with voting rights) and

b. indirect participation: 0% (i.e. 0 common registered shares with voting rights) and

Total participation (directly and indirectly) and voting rights: 27.34% (i.e. 58,580,956 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions), as a result of a potential exercise of the Call Option (with the exercise period between April 20<sup>th</sup> and July 20<sup>th</sup>, 2021) 6,828,260 shares and equal voting rights, i.e. 3.187%, issued by ELLAKTOR SA:  
Direct participation: 30.526% (i.e. 65,409,216 common registered shares with voting rights),  
Indirect participation: 0% (i.e. 0 common registered shares with voting rights) and  
Total participation (directly and indirectly) and voting rights: 30.526% (i.e. 65,409,216 common registered shares with voting rights) issued by ELLAKTOR SA.

*Additional information*

*The purchase of 6,526,183 shares (6,071,183 on June 30<sup>th</sup> and 455,000 on July 2<sup>nd</sup>) was made via on exchange (block trade). The notifications were made due to the shareholder REGGEBORGH INVEST B.V. exceeding the threshold of 25% and change of 3%.*

*Also, REGGEBORGH INVEST B.V., during the option exercise period (between April 20<sup>th</sup> and July 20<sup>th</sup>, 2021) is entitled to direct the exercise of the voting rights attaching to the 6,828,260 call option shares.*

*REGGEBORGH INVEST B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007 and does not control any other undertaking(s) holding directly or indirectly an interest in ELLAKTOR SA.*

Kifissia, July 6<sup>th</sup> , 2021