



Announcement

On the completion of the share capital increase of €800,000,000

Athens, 8 July 2021

Alpha Services and Holdings S.A. (the "Company") announces the completion of the share capital increase in the amount of €800,000,000 (including share premium account) which has been resolved by the Extraordinary General Meeting of its Shareholders dated 15.06.2021 (the "Increase"), by abolition of the preemption rights of the existing shareholders and payment in cash.

In view of the above, the Board of Directors of the Company, at its meeting dated 8 July 2021, after taking into consideration, in accordance with article 20 of law 4548/2018, the "Independent Reasonable Assurance Report on the Share Capital Increase according to Article 20 of Law 4548/2018" dated 8 July 2021 of the certified auditor accountant Mr. Harry Sirounis (Institute of Certified Public Accountants of Greece Reg. No 19071) of the Audit Firm with the corporate name "KPMG Certified Auditors S.A." (Institute of Certified Public Accountants of Greece Reg. No 114) attested the verification of the payment of the Increase amount, i.e. amount of euro eight hundred million (€800,000,000) which corresponds to the amount of the nominal share capital euro two hundred and forty million (€240,000,000) and to the amount of euro five hundred and sixty million (€560,000,000) which was credited to the special account under the title "issuance of shares above par value", in accordance with the terms of the Extraordinary General Meeting of its Shareholders dated 15.06.2021 and the Board of Directors resolutions dated 24.6.2021, 30.6.2021 and 6.7.2021 accordingly.

Following the above, the Company announces that its fully paid-up share capital amounts to €703,794,329.10, divided into 2,345,981,097 common, registered, dematerialised shares with voting rights, each with a nominal value of €0.30.

The Company will inform the investors with a new announcement on the date the new shares will be credited to the shares and security accounts as well as the date of the commencement of the trading of the new shares on the Main Market of the Athens Exchange.