



Press Release

Athens, September 16, 2021

Alpha Bank successfully concludes inaugural Euro 500 million Senior Preferred bond issuance

Following **two Tier 2 transactions in 2020 and 2021**, the landmark **Galaxy transaction** earlier this year and the **successful Share Capital Increase**, today Alpha Bank achieved **another important milestone** by issuing its **inaugural Senior Preferred bond**.

The deal came on the back of a robust credit market and an **extensive 2-day virtual Roadshow with investors**. The issue was met with **strong institutional support** with **more than 60 accounts involved**, resulting in an **order book circa two times oversubscribed**.

The Senior Preferred bond has a **6.5-year maturity** and is **callable in year 5.5** with a **coupon of 2.5%** and a **yield of 2.625%**. The bond is listed on the Luxembourg Stock Exchange – EuroMTF Market.

This transaction, fully aligned with Alpha Bank's MREL strategy communicated earlier in the year, significantly **enhances the Bank's presence in the international capital markets**, **diversifies its investor base** and **improves its funding profile**.

BNP Paribas, BoFA Securities, Citi, Commerzbank and Morgan Stanley acted as Joint Lead Managers on the transaction.