

Athens, 29.09.2021

**Announcement of Attica Bank S.A. regarding:**

**(a) the preparatory actions for the purposes of the share capital increase of the Bank; and**

**b) the date of listing on the ATHEX Regulated Market of the warrants issued in the context of the implementation of the provisions of article 27A of law 4172/2013 ("DTC")**

Attica Bank informs investors about the following:

A. Within the authority provided by the General Assembly Meetings of 07.07.2021 and 15.09.2021 to the BoD for deciding on the Share Capital Increase of the Bank, the initial phase of the preparatory procedure has been concluded with the assistance of the Bank's consultants, "Axia Venture Group Ltd" and "EUROXX SECURITIES SA" and the law firms Orrick Herrington & Sutcliffe LLP (foreign law) and Potamitis - Vekris (Greek law). This phase included the request for the expression of interest in the Share Capital Increase of the Bank.

Upon the conclusion of the relevant procedures, reputable investors have sent confidential letters of interest, on a non – binding offer basis, a fact that confirms the support to the business plan of the Bank and its implementation by the Management.

Attica Bank, with the support of its consultants, will proceed to the evaluation and further clarification of the non-binding offers and their components, in order to form the forthcoming share capital increase, which will be approved by the relevant supervisory authorities.

B. Since the required approval of the Prospectus, based on the Regulation (EU) 2017/1129, for the listing of the 16,541,878 warrants, issued by the Bank, in the Regulated Market of the Athens Stock Exchange, in the context of the implementation of the provisions of Article 27A of L.4172/2013 along with the relevant provisions of PYS 28/06.07.2021, as amended by PYS 34/25.08.2021, is pending until today, the Board of Directors of the Bank at its meeting of 29.09.2021 decided the suspension of the date of listing of the securities on the Regulated Market of the Athens Stock Exchange for trading. The Board of Directors will re - determine the date of listing of the securities, in combination with the approval of the Prospectus by the Hellenic Capital Market Commission.

Given the circulation of various press releases (including websites) about Attica Bank, it is pointed out once again that for their valid and complete information, investors should rely solely on the official announcements of Attica Bank.

Attica Bank will inform its investors concerning the course and development of its share capital process as well as about the process of warrants' listing.

**ATTICA BANK S.A.**