

Athens, 19-10-2021

**ANNOUNCEMENT REGARDING THE SHARE CAPITAL INCREASE AND THE
ADMISSION AND COMMENCEMENT OF TRADING IN THE REGULATED SECURITIES
MARKET OF ATHEX OF 16,541,878 NEW COMMON SHARES OF ATTICA BANK S.A.
FROM THE CONVERSION OF 16,541,878 WARRANTS**

Attica Bank S.A. ("Bank"), following the announcements of 30.08.2021, 08.09.2021, 16.09.2021, 21.09.2021, 29.09.2021 and 04.10.2021 announces that:

(a) The Bank's Board of Directors at its meeting held on 19.10.2021, following the meetings of 20.09.2021, 29.09.2021 and 04.10.2021, ascertained the conclusion of trading at 14.10.2021 of the 16,541,878 warrants of the Bank, issued in the context of implementing the provisions of art.27A of L.4172/2013 (DTC) and the relevant articles of Cabinet Act 28/06.07.2021, as amended by Cabinet Act 34/25.08.2021 (jointly with 28/06.07.2021 "PYS").

Furthermore, the Bank's Board of Directors at its meeting of 19.10.2021 ascertained, taking into account the above-mentioned conclusion of trading and pursuant to art.9 par.1 pf PYS, the automatic conversion of warrants into 16,541,878 ordinary shares at a ratio of one warrant per one share with the same current nominal value of the Bank's common shares (€ 0.20 per share), that takes place today 19.10.2021, according to the provisions of PYS and the BoD resolutions of 04.10.2021.

The Corporate Actions Committee of the Athex, at its meeting held on 19.10.2021 approved the admission to trading of the new common dematerialized shares of the Bank and on 20.10.2021 the trading will commence in the Regulated Securities Market of Athex.

The Shares, on the commencement date of their trading, will be credited in the securities accounts of the beneficiaries, kept in the Dematerialized Securities System. The Shares will be traded with an ISIN code GRS001003037 and codes OASIS ATT in Greek and TATT in Latin.

For more information, shareholders may contact the Subdivision of Financial Markets and Capital Markets Operational Support / Custody Department, Mutual Funds and Register (tel. 210-3669570 και 210-3669571).

(b) Moreover, following i) the resolution of the Ordinary General Meeting of 07.07.2021 that decided unanimously the implementation of the activation of the provisions of article 27A, Law 4172/2013 ("DTC") and the building up of a special reserve (equal to 100% of the final and settled tax claim) of an amount of € 151,854,439.86 and ii) the BoD resolution of

12.08.2021 that ascertained the formation of the above-mentioned special reserve and the collection of the relevant amount by the Greek State, the Bank's BoD at its meeting of 19.10.2021 decided, pursuant to the law, the capitalization of the above special reserve of €151,854,439.86 and the increase of the Bank's Share Capital by the nominal value of €3,308,375.60 with the issuance of 16,541,878 common shares with nominal value of twenty cents (€0.20) per share. The positive difference between the amount from the special reserve corresponding to the warrants, i.e. the amount of the redemption value of the warrants (as calculated according to par. 2 of art. 27A of L. 4172/2013 and art.5 par.1 of PYS) and the nominal value of the new shares, i.e. cumulative amount of €148,546,064.26, will credit the account "Above par" of the equity of the Bank, according to art.5 par.6 of PYS.

As a result, the total share capital of the Bank, will amount to € 4,845,889 divided to 24,229,445 common, ordinary shares with nominal value of twenty cents (€0.20) per share.

Certification of payment of capital pursuant to art.20 par.1 of L.4548/2018 after the conversion of the warrants is not required according to art.20 par.5b of L.4548/2018, as according to article 9 par. 1 of the PYS, the conversion of the warrants into common registered shares of the Bank is carried out without payment of contribution.

Furthermore, the Board of Directors in the same meeting and following the above and in accordance with article 9 par.2 of the PYS, decided the adjustment and amendment of article 5 of the Bank's Articles of Association, implementing the publicity formalities required by L 4548/2018. The above amendment was registered in the Business Registry with the 113564/19.10.2021 resolution of the Directorate of Companies (Department of Insurance Societes Anonymes and Financial Institutions) of the General Secretariat of Commerce & Consumer Protection of the Ministry of Development and Investment, which approved the amendment of article 5 of the Bank's Articles of Association.

ATTICA BANK S.A.