



INTERCONTINENTAL INTERNATIONAL
REAL ESTATE INVESTMENT COMPANY

ANNOUNCEMENT OF INTENDED CORPORATE ACTION MERGER DECISION

The listed Company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT COMPANY" (hereinafter "INTERCONTINENTAL INTERNATIONAL REIC") in compliance with EU Regulation 596/2014, Law 443/2016, Law 3556/2007, the resolution No. 3/347/12.7.2005 of the Board of Directors of the Hellenic Capital Market Commission and par. 4.1.3.1 (4,5) and 4.1.3.6 of the Athens Stock Exchange Regulation, as in force, hereby announces to the investors that by virtue of the resolution of the Board of Directors of the Company, have resolved the merger by absorption of its subsidiaries the company "BIERCO CORPORATION OPERATING PROPERTY" and "ZEKAKOU 18 OWNER SINGLE-MEMBER PRIVATE COMPANY" with a Restructuring Balance Sheet dated 30.6.2021.

The merger will take place according to provisions of L.4601/2019 (especially article 6 par.2 and art.35) in conjunction with provisions of articles 1- 5 L.2166/1993, as in force, with the absorption of its subsidiaries, which will be resolved without liquidation, by the Company and by the consolidation of assets and liabilities of the above-mentioned companies (Company and subsidiaries).

A new announcement will follow upon the conclusion of the merger, towards which the Draft Merger Agreement is registered on the General Commercial Registry on 19.11.2021 and will be available to the shareholders at the Company's site and along with the rest of the documentation provided by article 11 par.1 a, b and c, L.4601/2019 at the Company's seat at 26, Rigillis street.

Athens, 19.11.2021
The Board of Directors