

**Announcement on Publication of the Prospectus**

Attica Bank SA (hereinafter the "Bank" or the "Issuer") informs that the Prospectus (the "Prospectus") will be available from 18.11.2021 to the investors concerning the public offer (the "Public Offer") in Greece and the listing for trading ( the "Listing" ) in the Main Market of the Regulated Securities Market of the Athens Stock Exchange ( the "Athex") up to 1,200,000,000 new, common, bearing voting rights of a nominal value of 0.20 euro each (the "New Shares"), through cash payment with issue price of 0.20 euro each and preemptive rights in favor of the existing shareholders of the Bank (the "Increase") with a ratio of 49.5265161872259 new shares for each one existing share of the Bank.

The Prospectus comprises of separate documents, thus the a) the Summary, as approved by the Board of Directors of the Hellenic Capital Market Commission (the "HCMC") on 18 November 2021, b) a registration document, that was approved by the Board of Directors of the HCMC on 4.10.2021, and supplemented by way of a supplement and approved by the Board of Directors of the HCMC on 18 November 2021 and c) a securities note approved by the Board of Directors of the HCMC on 18 November 2021, that together constitute the Prospectus, pursuant Articles 6 and 10 of Regulation (EU) 2017/1129, drafted in English and containing a translation of the Summary in Greek, in accordance with Regulation (EU) 2017 / 1129, the delegated Regulations (EU) 2019/979 and (EU) 2019/980, articles 57-68 of Law 4706/2020, as in force the decision no.1/892 / 13.10.2020 of Hellenic Capital Market Commission.

Further information on the New Shares and the procedure for exercising pre-emptive rights by investors is provided in section 4. "INFORMATION CONCERNING THE SECURITIES TO BE OFFERED AND ADMITTED TO TRADING", in section 5. "TERMS AND CONDITIONS" and in section 10. "INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO TRADING - SECOND ADMISSION" of the Securities Note of the Prospectus.

The timeline for the listing of the New Shares that will result from the Share Capital Increase is as follows:

<b>Date</b>	<b>Event</b>
05.11.2021	Attica Bank's Board approves the Share Capital Increase
18.11.2021	Approval of Prospectus by the HCMC
18.11.2021	Publication of announcement regarding the availability of the Prospectus in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website.
18.11.2021	Publication of the Prospectus
18.11.2021	ATHEX approval for the commencement of trading and exercise of pre-emptive rights
18.11.2021	Announcement of the date of detachment of the pre-emptive rights and the period of trading and exercise of pre-emptive rights
19.11.2021	Last day of trading of Existing Ordinary Shares with pre-emptive rights
22.11.2021	Detachment of pre-emptive rights and adjustment of share price
23.11.2021	Record date for the beneficiaries of pre-emptive rights
24.11.2021	Crediting of pre-emptive rights on the Securities Accounts of the beneficiaries
25.11.2021	Commencement of trading and exercise of pre-emptive rights
03.12.2021	Last day of trading of pre-emptive rights
08.12.2021	Last day of exercising of pre-emptive rights
10.12.2021	Allocation and disposal of any unsubscribed New Ordinary Shares
10.12.2021	Certification of payment of the Share Capital Increase
10.12.2021	Announcement on the subscription of the Share Capital Increase
13.12.2021	ATHEX approval for the admission to trading of the New Ordinary Shares
13.12.2021	Announcement on the date of admission to trading of the New Ordinary Shares
14.12.2021	Commencement of trading of New Ordinary Shares

*\* It is subject to the convening of the ATHEX Stock Exchange Markets Managing Committee on that date.*



It should be noted that the abovementioned timeline depends on uncertain factors and is subject to changes. In any case, Attica Bank will inform its investors with a relevant announcement.

The Prospectus as a whole, which includes the Registration, followed with the securities note and the Summary will be available to investors pursuant to art. 21 par. 2 of Regulation (EU) 2017/1129, as in force, in electronic form at the following sites:

- Attica Bank: <https://www.atticabank.gr/en/investors/prospectuses/prospectus-2021?folder=Share%2BCapital%2BIncrease%2BDecember%2B2021>
- Athex: <https://www.athexgroup.gr/web/guest/company-prospectus>
- HCMC: [http://www.hcmc.gr/en\\_US/web/portal/elib/deltia](http://www.hcmc.gr/en_US/web/portal/elib/deltia)

Furthermore, the Prospectus as a whole will be available for free to the investors also in printed form, upon request, at Attica Bank's network. For more information, shareholders may contact the call center of Attica Bank (+ 30 210 3669000).

**ATTICA BANK S.A.**