



NATIONAL BANK OF GREECE S.A.

Announcement for share capital decrease by reduction of the nominal value of the share of the company under the name “National Bank of Greece S.A.”

The company under the name “National Bank of Greece S.A.” (the “**Bank**”), following the Annual General Meeting of its shareholders, which took place on 30/07/2021 and decided, inter alia (see also the Resolutions of the 2021 Annual General Assembly of NBG dated 30.07.2021), the decrease in the Bank’s share capital by One billion eight hundred twenty-nine million four hundred thirty thousand and three hundred six euros (€1,829,430,306), by reducing the nominal value of each common registered share from €3.00 to €1.00 (without any change in the total number of common registered shares), to set off equal cumulative accounting losses of previous years according to what is also described in detail in the Draft Resolutions/Board Remarks on that particular item (item 2) on the Agenda of the General Meeting of 30.07.2021, informs investors that:

The Ministry of Development and Investments by decision No 2420390/26.10.2021, approved, also in accordance with the relevant decision of the European Central Bank, the amendment of the respective Article (Article 4) of the Bank’s Articles of Association, and said decision was filed on the same day (26.10.2021) with the General Commercial Registry.

Following the above decrease, the Bank’s total share capital amounts to €914,715,153.00 divided into 914,715,153 common shares of a nominal value of €1.00 each.

The Athens Exchange Corporate Actions Committee at its meeting held on 18.11.2021 was informed about the reduction of the nominal value of the Bank’s shares.

Following the above, Monday November 22nd, 2021, is determined as the date of change of the nominal value of the Bank’s share to €1.00.

For further information, the shareholders may contact the Shareholders Service Department of the Bank (tel. +30 2103343460, 419, 422 and 411).

Athens, 18/11/2021

All data and information herein are provided solely for the purposes of information and compliance with legal obligations of National Bank and do not, in any way, constitute provision of investment advice or invitation for investment in the abovementioned securities. This release is not an offer of securities for sale in any state where such an offer or invitation is not permitted by the applicable legal and regulatory framework.