

GEK TERNA

GROUP OF COMPANIES

Announcement for the Availability of the Prospectus of the company “GEK TERNA SOCIETE ANONYME HOLDINGS REAL ESTATE CONSTRUCTIONS”

The company “GEK TERNA SOCIETE ANONYME HOLDINGS REAL ESTATE CONSTRUCTIONS” (the “**Issuer**” or the “**Company**”) hereby announces that as of 02.12.2021 it makes available to investors, the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting dated 02.12.2021, which was prepared in accordance with Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980, and articles 57-68 of Greek Law 4706/2020, as in force, in relation to the issuance by the Company of a common sustainability-linked bond loan (the “**CBL**”), of a total nominal amount of up to €300,000,000, with a duration of seven (7) years, divided into up to 300,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (the “**Bonds**”), in accordance with the resolution of the Issuer’s Board of Directors, dated 29.11.2021 (the “**Issue**”). The Bonds to be issued, will be offered for subscription to investors by means of a public offering in Greece (the “**Public Offering**”), via the electronic book-building service (the “**EBB**”) of the Athens Exchange, registered with the Dematerialized Securities System, and admitted to trading in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange (the “**Athens Exchange**”).

The Athens Exchange ascertained on 01.12.2021 that the conditions for admission to trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange have been met in principle.

The indicative timetable for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange appears hereunder:

INDICATIVE DATE	EVENT
1 December 2021	Athens Exchange approval of admission to trading of the Bonds.
2 December 2021	Approval of the Prospectus by the Hellenic Capital Market Commission.

2 December 2021	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website.
2 December 2021	Publication of the Prospectus.
7 December 2021	Announcement of the yield range of the Bonds.
8 December 2021	Commencement of the Public Offering (through EBB) and Private Placement - participation of investors in the issuance of the CBL (10:00 a.m. Greek time).
10 December 2021	Conclusion of the Public Offering (through EBB) - participation of investors in the issuance of the CBL (4:00 p.m. Greek time).
10 December 2021	Publication of the announcement regarding the fulfillment of the conditions for the issuance of the CBL, the final yield and Interest Rate in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website.*
14 December 2021	Publication of a detailed announcement concerning the outcome of the Public Offering.
	Certification by the Company of the collection of the amount raised and the issuance of the CBL.
14 December 2021	Delivery of the Bonds to the investors through registration in the Securities Accounts kept in the Dematerialized Securities System. Publication of the announcement for the trading commencement of the Bonds.
15 December 2021	Commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange.

** In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 2.12.2021, will be available to the public in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- Athens Exchange: <https://www.athexgroup.gr/el/web/guest/companies-new-listings>
- Hellenic Capital Market Commission: <http://www.hcmc.gr/el GR/web/portal/elib/deltia>
- The Issuer: <https://www.gekterna.com/el/investor-relations/corporate-bond/>,
- Eurobank S.A.: <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>
- Alpha Bank S.A.: <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes->

- [upiresies/enimerotika-deltia](https://www.nbg.gr/el/retail/investment-products/enimerotika-deltia/deltia-epihirisewn)
- National Bank of Greece S.A.: <https://www.nbg.gr/el/retail/investment-products/enimerotika-deltia/deltia-epihirisewn>
- Piraeus Bank: <https://www.piraeusholdings.gr/gekterna2021>,
- Optima Bank S.A.: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>
- Euroxx Securities S.A.: <https://www.euroxx.gr/gr/content/article/GEKTERNA>.

Moreover, throughout the term of the Public Offering, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the offices of the Company, 85 Mesogeion Av., 115 26, Athens, Greece, the branches and offices of the Joint Coordinators and Underwriters, Eurobank S.A.” (registered seat - 8 Othonos Str., 105 57, tel. 210 9555000), “Alpha Bank S.A.” (40 Stadiou Str., 102 52, Athens, tel. 210 3260000), “National Bank of Greece S.A.” (registered seat - 86 Aiolou Str., 102 32, Athens, tel. 210 3337000) and “Piraeus Bank” (registered seat - 4 Amerikis Str., 105 64, Athens, 210 3288000), as well as the Lead Underwriters “Euroxx Securities S.A.” (registered seat - 7 Palaiologou Str., 152 32, Chalandri, tel. 210 6879400) and “OPTIMA BANK S.A.”(registered seat - Aigialeias 32, Maroussi, 151 25, tel. 210 8173000).

For more information or clarifications, investors may contact during working days and hours the Issuer's Headquarters, at 85 Mesogeion Av., 115 26, Athens, Greece, email ir@gekterna.com (Mr. George Koufios, Investor Relations Officer, tel. number 210 6968000).

Athens, 2 December 2021

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