



ALPHA BANK



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

ΤΡΑΠΕΖΑ ΠΕΙΡΑΙΩΣ



**ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF  
“GEK TERNA SOCIETE ANONYME HOLDINGS REAL ESTATE CONSTRUCTIONS”**

“EUROBANK S.A.”, “ALPHA BANK S.A.”, “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK” in their capacity as Joint Coordinators and Bookrunners of the Public Offering for the issue of a sustainability - linked Common Bond Loan and the admission of the bonds of the company “GEK TERNA SOCIETE ANONYME HOLDINGS REAL ESTATE CONSTRUCTIONS ” (the “Company”) to trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, following the completion of the Public Offering on 10.12.2021, announce, in accordance with article 17 par. 2 of Regulation (EU) 2017/1129, that in total 300,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were placed and, as a result, funds of €300 mil. were raised. The total valid demand from investors that participated in the Public Offering was €683.4 mil., resulting in an oversubscription of the Public Offering by 2.3 times. The offer price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 2.30% and the Bonds’ interest rate at 2.30% per annum. The Bonds were allocated as follows: a) 203,000 Bonds (67.7% of the total number of issued Bonds) to Retail Investors, and b) 97,000 Bonds (32.3% of the total number of issued Bonds) to Qualified Investors.

Athens, 10 December 2021