

Peania, 17.12.2021

SUBJECT: "Resolutions of the Extraordinary General Meeting of the shareholders of the societe anonyme under the name "INTRAKAT SOCIETE ANONYME TECHNICAL AND ENERGY PROJECTS" with the distinctive title "INTRAKAT" dated 17 December 2021"

The Societe Anonyme **INTRAKAT SOCIETE ANONYME TECHNICAL AND ENERGY PROJECTS" (d.t. INTRAKAT)**, in the context of its obligations arising from article 4.1.3.3. of the ATHEX Rulebook, notifies investors that on **December 17th, 2021** at 10 a.m., in the Municipality of Paiania, Attica (19th km. Markopoulou Avenue, Building B7, Amphitheater, 2nd floor), the Extraordinary General Meeting of its Shareholders took place, according to the invitation of the Board of Directors dated 26.11.2021.

The General Meeting was attended in person, or through a representative, by **fourteen (14) shareholders** representing a total of **42,421,116** shares and votes, i.e. **88.33%** of the paid-up share capital of the Company. It is noted that the voting rights corresponding to the 30,000 own shares held by the Company, are suspended, according to article 50 of Act No. 4548/2018 and are not calculated for the formation of a quorum.

During the Extraordinary General Meeting, all the issues of the Agenda were discussed and resolutions were passed, as follows:

1. "Amendment of article 5 para. 20 and 21 and article 7 para. 9 of the Company's Articles of Association".

- Minimum Required Quorum: **50%** of the paid-up share capital of the Company.
- Achieved Quorum: **88.33%** of the paid-up share capital of the Company.

The General Meeting unanimously resolves upon:

- (a) The amendment, due to correction, of article 5 para. 20 and 21 of the Articles of Association of the Company, which are formed as follows:

**ARTICLE 5
SHARE CAPITAL**

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20. Following a related authorization by the General Meeting of Shareholders and for a time period not exceeding five years, the Board of Directors may, under a decision made by the majority of two thirds (2/3) of all its members:

a) increase the share capital of the Company, totally or partly, according to article 24 par. 1 of Law no. 4548/2018, through the issuance of new shares, up to the triple amount of the Share Capital paid on the date that the Board of Directors was relatedly

authorized;

b) issue a bond loan convertible into shares, pursuant to article 71 of Law no. 4548/2018, for an amount which may not exceed the triple amount of the capital paid on the date that the Board of Directors was relatedly authorized.

The aforementioned resolution of the General Meeting of Shareholders is subject to publicity formalities mentioned in article 13 of Law no. 4548/2018. The aforementioned power of the Board of Directors may be renewed by the General Meeting of Shareholders for a period not exceeding five (5) years for each renewal and their effect commences upon the expiry of each 5-year period.

21. Share capital increases resolved upon in accordance with paragraph 20 of this article shall constitute an amendment of these Articles of Association. However, no Administrative approval is required.

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(b) The restatement of para. 9 article 7 of the Articles of Association of the Company, as follows:

ARTICLE 7

SHAREHOLDERS - SHAREHOLDERS' RIGHTS

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9. Upon a resolution of the General Meeting or the Board of Directors, only after relevant authorization by the General Meeting is granted, according to article 27 par. 4 of Law no. 4548/2018, as in force, the above preferential rights may be either limited or abolished.

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Furthermore, the General Meeting authorized the Managing Director of the Company in order to draft, codify and sign the entire text of the new articles of association of the Company, as formed after the amendment of the aforementioned articles and to ensure compliance with the disclosure formalities provided by law.

- Number of shares for which valid votes were cast: **42,421,116**
- Percentage on the represented share capital: **100%**
- Valid votes: **42,421,116**
- Voting and percentages of valid votes:
- For: **42,421,116 (100%)** Against: **0 (0.00%)** Blanks/Abstention: **0 (0.00%)**.

2. "Granting of authorization to the Board of Directors in order for the latter to increase the share capital of the Company with the ability to limit or abolish the preferential right of the existing shareholders, pursuant to articles 24 para. 1(b) and 27 para. 4 of law 4548/2018".

- Minimum Required Quorum: **50%** of the paid-up share capital of the Company.
- Achieved Quorum: **88.33%** of the paid-up share capital of the Company.

The General Meeting unanimously resolves to grant to the Board of Directors the following authorizations:

- (a) To resolve, pursuant to art. 24 para. 1(b) of I/ 4548/2018 with the required by law quorum and majority, the increase of the share capital of the Company up to an amount not exceeding the triple of the paid-up share capital on the date of granting of such authorizations to the Board of Directors, namely to increase the share capital up to the amount of €43,224,183.90 (nominal capital) with the issuance of new common registered shares with voting rights, and to define the specific terms and time-schedule of the share capital increase with a relevant resolution pursuant to the applicable provisions of I. 4548/2018, including, indicatively, the structure of the increase, the subscription price of the new shares, the allocation criteria between the different categories of investors, the execution of the necessary contracts or agreements with banks or/and other investment services companies acting as intermediaries, organizers, coordinators or administrators and in general, to proceed with any required or advisable action, deed or transaction for the implementation of the share capital increase, including the relevant amendment of the Articles of Association of the Company.
- (b) To limit or abolish the preferential right of the existing shareholders, pursuant to the provisions of art. 27 para. 4 of I. 4548/2018 within the context of the share capital increase which is resolved by the Board of Directors in accordance with the aforementioned under (a) authorization.
- (c) The aforementioned under (a) and (b) authorization will remain in force for six (6) months as of the date hereof and will be exercised by the Board of Directors once.

Furthermore, the General Meeting authorized the Managing Director of the Company in order to ensure compliance with the disclosure formalities provided by law.

- Number of shares for which valid votes were cast: **42,421,116**
- Percentage on the represented share capital: **100%**
- Valid votes: **42,421,116**
- Voting and percentages of valid votes:
- For: **42,421,116 (100%)** Against: **0 (0.00%)** Blanks/Abstention: **0 (0.00%)**.