



## ANNOUNCEMENT

### Resolution on the Share Capital Increase

The company under the corporate name "INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS", with distinctive title "INTRAKAT" (the "**Company**"), announces that the Board of Directors of the Company during its meeting held on 20.01.2022, approved, according to article 24 par. 1 (b) of Law 4548/2018 and by virtue of the power granted to it by the Extraordinary General Meeting of the Company's shareholders during its meeting held on 17.12.2021, among others, the following:

- The share capital increase of the Company, for an amount up to eight million one hundred eight thousand one hundred eight Euros and forty cents (€8,108,108.40) (the "**Share Capital Increase**"), with the issuance of up to 27,027,028 new, common, dematerialised, registered, voting shares with a nominal value of Euro 0.30 each (the "**New Shares**"), through payment in cash and with a pre-emptive right in favour of the existing shareholders of the Company.
- The holders of pre-emptive right in the Share Capital Increase will be entitled to acquire New Shares with a ratio of 0.562748049940626 New Shares for each old share of the Company. In case the Share Capital Increase is not fully subscribed, there will be a possibility for partial subscription according to article 28 of Law 4548/2018, as in force (possibility of partial coverage).
- To offering price of the New Shares at one Euro and ninety cents (€1.90) per each New Share (the "**Offering Price**"). The Offering Price may be higher than the market price at the time of detachment of the pre-emptive right. The total difference between the nominal value of the New Shares and their offering price, amounting to (in case of full subscription of the Share Capital Increase) forty-three million two hundred forty-three thousand two hundred forty-four Euros and eighty cents (€43,243,244.80), will be credited to the "Reserve from the issuance of shares above par" account.
- Fractions of the New Shares shall not be issued and the holders of New Shares which will result from the Share Capital Increase shall be entitled to receipt of dividend from the current financial year's profits (01.01.2022-31.12.2022) and thereafter, in accordance with the applicable law and the Articles of Association of the Company, provided that the Ordinary General Meeting of the Company approves the distribution of dividends for the respective financial year, and in addition, provided that the New Shares have been credited to the accounts of the beneficiaries that are determined through the Dematerialised Securities System ("**D.S.S.**") which is managed by the company "Hellenic Central Securities Depository" ("**ATHEXCSD**") at the ex-dividend date.
- To set the period for the payment of the Share Capital Increase which will not exceed four (4) months from the date that the resolution of the Board of Directors

on the Share Capital Increase will be registered in the General Commercial Registry, according to article 20 par. 2 of Law 4548/2018.

- To set a period of fourteen (14) days for the exercise of the pre-emptive rights of the existing shareholders, according to article 26 par. 2 of Law 4548/2018. Pre-emptive right for the acquisition of the New Shares in the Share Capital Increase will have: (a) all the shareholders of the Company, who will be registered in the D.S.S., on the record date according to article 5.2 of the Athens Exchange Rulebook, provided that they retain these rights at the time of their exercise, and (b) those who shall acquire pre-emptive rights during the trading period of these rights in the Athens Stock Exchange.
- To offer a pre-subscription right (the "**Pre-subscription Right**") to the persons who fully exercised the pre-emptive rights they had, for the acquisition by each of these persons, at the Offering Price, of New Shares that may remain unsubscribed after the timely exercise or expiration of the pre-emptive rights (the "**Unsubscribed Shares**"). The Pre-subscription Right can be exercised for the acquisition of Unsubscribed Shares which shall not exceed 100% of the number of the New Shares resulting from the exercise of pre-emptive rights by the holder of such rights.
- In case where, following the allocation of the New Shares based on the exercised pre-emptive rights and the Pre-subscription Right, Unsubscribed Shares still exist, these shall be allocated at the Offering Price, at the discretion of the Board of Directors, according to article 26 of Law 4548 / 2018.
- The amendment of article 5 of the Articles of Association of the Company in accordance with the above to reflect the respective change in the share capital of the Company.
- The report of the Board of Directors, according to paragraph 4.1.3.13.2 of the Athens Exchange Rulebook and article 22 par. 1 and 2 of Law 4706/2020, which will be published in accordance with these provisions.

Moreover, the Board of Directors authorised members of the Board of Directors and Company Executives to undertake the necessary actions to complete the process of the Share Capital Increase and the admission of the New Shares to trading on the regulated market of the Athens Stock Exchange.

The ex-right date of the pre-emptive right, the period for the exercise of the pre-emptive right and of the Pre-subscription Right and the period of trading of the pre-emptive right in the Athens Stock Exchange will be announced in a new announcement within the time frame provided for by law.

Further information about the Company, the New Shares and the Share Capital Increase will be included in the Prospectus, which is drafted in accordance with the provisions of Regulation (EU) 2021/337 amending Regulation (EU) 2017/1129 as regards the prospectus for recovery of the EU, Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979



and 2019/980 and the applicable provisions of Law 4706/2020, as in force, which will be approved by the Hellenic Capital Market Commission. The investors will be informed once the Prospectus is approved and made available with a new announcement.

For further information, Messrs. shareholders can contact the Investor Relations Unit of the Company, contact person Mrs. Ioanna Papavasileiou (phone number: +30 210-667.4646).

**Peania, 20.01.2022**

**For INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS**