

INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS

Announcement of Publication of the Prospectus

"INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS" (the "**Company**") announces that, as of 21.01.2022, makes available to investors the prospectus approved by the Board of Directors of the Hellenic Capital Market Commission on 21.01.2022, which was drafted in accordance with Regulation (EU) 2021/337 amending Regulation (EU) 2017/1129 as regards the EU Recovery prospectus, Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and Greek Law 4706/2020, as in force (the "**Prospectus**").

The Prospectus relates to the public offering of 27,027,028 new, common, dematerialised, registered, voting shares, with a nominal value of €0.30 each (the "**New Shares**"), which shall be issued by the Company in the context of its share capital increase through payment in cash, and with a pre-emptive right in favour of the existing shareholders at a ratio of 0.562748049940626 New Shares for each existing share of the Company (the "**Share Capital Increase**"), at a subscription price of €1.90 per each New Share, and be admitted to trading on the Regulated Securities Market of the Athens Stock Exchange (the "**ATHEX**"), in accordance with the decision of the Board of Directors of the Company, dated 20.01.2022, pursuant to the provision of article 24 par. 1(b) of Law 4548/2018, by virtue of the authority granted to the Board of Directors by the Extraordinary General Meeting of the Company's shareholders dated 17.12.2021.

Information about the procedure for the exercise by investors of the pre-emptive and pre-subscription right is set out in section 13.3 "Procedure of exercise of the pre-emptive rights and the Pre-subscription Right" of the Prospectus.

The expected timeline for the completion of the Share Capital Increase and the admission of the New Shares to trading is the following:

Event	Date
Approval by the Corporate Actions Committee of ATHEX regarding the admission to trading of the pre-emptive rights*	24.01.2022
Publication in the Daily Statistical Bulletin of the ATHEX of announcement regarding the date of detachment of the pre-emptive rights and the period of trading and exercise of pre-emptive rights and pre-subscription right	24.01.2022
Last day of trading of existing shares with pre-emptive rights	25.01.2022
Detachment of pre-emptive rights - adjustment of share price	26.01.2022
Record date for the beneficiaries of pre-emptive rights in the Share	27.01.2022

Event	Date
Capital Increase	
Crediting by ATHEXCSD of pre-emptive rights on the Securities Accounts of the beneficiaries	28.01.2022
Commencement of trading of pre-emptive rights and exercise of pre-emptive rights and pre-subscription right	31.01.2022
Last day of trading of pre-emptive rights	09.02.2022
Last day of exercise of pre-emptive rights and pre-subscription right	14.02.2022
Certification of payment of the Share Capital Increase by the Board of Directors of the Company	16.02.2022
Publication in the Daily Statistical Bulletin of the ATHEX and the Company's website regarding the percentage of subscription of the Share Capital Increase through the exercise of pre-emptive rights and t any unsubscribed shares	16.02.2022
Approval by the Listing and Market Operations Committee of ATHEX for the admission to trading of the New Shares*	17.02.2022
Publication in the Daily Statistical Bulletin of the ATHEX and the Company's website of announcement regarding the approval of admission of the New Shares and the date of commencement of trading of the New Shares	17.02.2022
Commencement of trading of New Shares	21.02.2022

**Subject to the competent ATHEX committee meeting on that date.*

It is noted that the above timeline is dependent upon a number of unforeseeable factors and is subject to change. In any case, investors will be informed through a relevant announcement of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 21.02.2022, will be available to investors, in accordance with article 21, par.2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- ATHEX: (<http://www.helex.gr/el/web/guest/company-prospectus>),
- Hellenic Capital Market Commission: [http://www.hcmc.gr/el GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)), and
- Company: (<https://www.intrakat.gr/investor-relations/shareholders-information/information-bulletins/>)

Furthermore, the Prospectus will be available to investors free of charge and in printed copies, if requested, at the Company's offices, 19th km. Peania-Markopoulo, P.C. 190 02, Peania-Attica.

For more information, investors may contact during the working days and hours the Investor Relations Unit of the Company (Ms. Ioanna Papavasileiou, tel. 210-6674700).

Peania, 21.01.2022

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