

Athens, January 21, 2022

Announcement

TERNA ENERGY FINANCE: Common Green Bond Loan issued from 22.10.2019, in the special information section of the Athens Stock Exchange "ATHEX BONDS GREENet"

TERNA ENERGY FINANCE, with the guarantee of "TERNA ENERGY SA", issued a Common Bond Loan for 7 years and received the certification of "Certified Climate Bond ", under the ticker "TENERGFB2" divided into 150,000 common, anonymous bonds with a nominal value of Euro 1,000 each, with a trading unit of one (1) bond and an interest rate of 2.60% per annum, which was issued on 22.10.2019 and as from 23.10.2019 has been listed and traded on Fixed Income Securities Category of the Regulated Market of the Athens Stock Exchange.

By the 24.09.2019 decision of the Board of Directors of the Issuer, it was decided the Issuance, the Listing and the terms of the common bond loan were specified and with the decision of 25.09.2019 of the Board of Guarantor, it was decided to provide the guarantee in favor of the Issuer.

The CBL has been subject to pre-issuance verification in accordance with the requirements of the Climate Bond Standard (version 2.1) and in accordance with International Standard Assurance Work 3000, (" IAS 3000 (revised), by the company ERNST & YOUNG (HELLAS) Certified Auditors-Accountants SA, which is posted on the website of the Company http://www.ternaenergy-finance.gr/images/documents/_news/gr/TERNA_ENERGY_Pre-issuance-Assurance-Report_GR.pdf, and received the Certified Climate Bond certification from the Climate Bonds Initiative. The criteria considered for pre-issuance verification are contained on pages 6 and 7 of the Climate Bond Standard (version 2.1) and are available at <https://www.climatebonds.net/>.

The applicable criteria have been determined by the Climate Bonds Initiative and are as follows:

- Pre-issuance requirements of the Climate Bonds Standard (version 2.1),
- Eligibility criteria of the Climate Bonds Standard for the wind energy industry.

The capital proceeds are in accordance with the information provided in the Prospectus and the CBL is in the process of completing the post-issuance verification, in accordance with the corresponding requirements of the Climate Bond Standard (version 2.1), which will be completed within the first half of 2022.

For reasons of transparency and information of the investment community, the Company publishes on a semi-annual basis together with the Financial Report, a Report on the Allocation of Capital Proceeds, which is certified by its regular auditor. The above publication will take place until the completion of the disposal of the raised funds of the CBL.

Documents Available to the Investing Public - <http://www.ternaenergy-finance.gr/index.php/en/enimerosi-ependyton/koino-omologiako-daneio-2019>

The Company will provide to the ATHEX, Accurate and complete information on the designation of the bond as a Green Bond, as well as on any future event that may have an adverse effect on it.

The Climate Bonds Initiative (CBI) is an international, non-profit organization that aims to ensure that funds raised through certified bond issues are available for "green" projects. The fulfillment of the above purpose is ensured by the CBI, by establishing its own certification standards for bond loans as well as by establishing certification criteria, by industry.