



Listing for trading of new shares derived from a share capital increase following the exercise of stock options rights [8.2.2022]

ALPHA SERVICES AND HOLDINGS S.A. (former “ALPHA BANK S.A.” and hereinafter the “Company” or the “Issuer”) announces that Thursday, February 10, 2022 is the first trading day on the Athens Exchange of 1,430,168 new, common, registered, dematerialized shares of the Company (hereinafter the “New Shares”), derived from the recent increase of its share capital by the amount of Euro 429,050.40, due to the exercise of the Stock Options Rights by eighty eight (88) Beneficiaries - Material Risk Takers (MRTs) of the Company and its Affiliated Companies, at an offer price of Euro 0.30 per share, pursuant to the resolution of the Ordinary General Meeting of Shareholders dated July 31, 2020 and to the relevant resolutions of the Board of Directors of the Company dated December 30, 2020, December 16, 2021 and January 28, 2022. On February 3, 2022 the increase of the share capital of the Company by the amount of Euro 429,050.40 through payment in cash and the issuance of the 1,430,168 New Shares of a nominal value of Euro 0.30 each and an exercise price of Euro 0.30 per share was registered with the General Commercial Registry (GEMI), with Registration Code Number 2787981, by the Directorate of Companies & GEMI of the Ministry of Development and Investments as the competent Supervisory Authority. It is noted that, following the above share capital increase, the share capital now amounts to Euro 704,223,379.50, divided into 2,347,411,265 common, nominal shares with voting rights and a nominal value of Euro 0.30 each. The Corporate Actions Committee of the Athens Exchange, at its meeting held on February 8, 2022, approved the listing for trading of the above 1,430,168 New Shares of the Company. The trading of the said New Shares will commence on Thursday, February 10, 2022 and, as of the same date, the New Shares will have been credited to the Beneficiaries’ investor shares and security accounts in the Dematerialized Securities System (DSS). For more information, the Shareholders may access the relevant Information Document pursuant to Regulation (EU) 2017/1129, which is available in electronic form on the Athens Exchange website as well as on the Company’s website (<https://www.alphaholdings.gr>), while they may also contact the Company’s Shareholders’ Department via e-mail at ShareholdersDepartment@alphaholdings.gr and, during working days and hours, via telephone at +30 210 343 6721 (Mr. Dimitrios G. Vogiatzis).