



INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS

ADMISSION AND COMMENCEMENT OF TRADING OF 27,027,028 NEW, COMMON, REGISTERED, VOTING SHARES, EACH OF A NOMINAL VALUE OF €0.30, OF "INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS" ISSUED PURSUANT TO THE SHARE CAPITAL INCREASE THROUGH PAYMENT IN CASH WITH PRE-EMPTIVE RIGHTS IN FAVOUR OF THE EXISTING SHAREHOLDERS

The Company under the name "INTRAKAT SOCIETE ANONYME TECHNICAL & ENERGY PROJECTS" (hereinafter "the **Company**") announces that:

(a) The Listings and Market Operation Committee of the Athens Stock Exchange at its meeting held on [17].02.2022 approved the admission to trading of 27,027,028 new common registered voting shares of the Company, each of a nominal value of Euro 0.30 (the "**New Shares**"), resulting from the Share Capital Increase through payment in cash with pre-emptive rights in favour of the existing shareholders (the "**Share Capital Increase**"), as per the resolution of the Board of Directors of the Company during its meeting held on 20.01.2022, by virtue of the authorisation granted to it by the resolution of the Extraordinary General Meeting of the Company's shareholders, dated 17.12.2021, and

(b) the commencement of trading of the New Shares on the Main Market of the Athens Stock Exchange (regulated market under Law 4514/2018) is expected on [21].02.2022.

The New Shares will have been credited to the shares and the securities accounts of the beneficiaries, which are held in the Dematerialized Securities System (D.S.S.), on the day of commencement of their trading.

The total funds raised through the Share Capital Increase amount to €51,351,353.20 and, following the deduction of the estimated expenses of approximately €600 thousand, will be allocated in accordance with section 8 "Reasons for the Share Capital Increase and Use of Proceeds" of the Company's Prospectus, which has been approved by the Board of Directors of the Hellenic Capital Market Commission at its meeting held on 21.01.2022.

For further information, investors may contact during working days and hours the Company's Investor Relations Unit (Ms. Ioanna Papavasileiou, tel. 210-6674700).

Peania, 17.02.2022