

PRESS RELEASE

FINANCIAL RESULTS 2021

ALPHA TRUST-ANDROMEDA S.A. marks net profit of €3.11 million for the year ended 31 December 2021, based on International Financial Reporting Standards (IFRS).

The Company's key figures for FY 2021 were:

The Company's **gross income amounted to €4.71 million**, vs €1.73 million for the same period last year. Gross income mostly reflects profits from valuation of securities at fair value based on IFRS and profits from sales and purchases.

Earnings before tax amounted to **€3.13 million** vs €889 thousand for the same period last year.

Earnings after tax amounted to **€€3.11 million** vs €878 thousand for the same period last year.

The Company's portfolio **increased by 24.75%** in FY 2021, with its Net Asset Value (N.A.V.) amounting to **€15.10 million** or **€9.4116 per share** as at 31/12/2021.

At the end of FY 2021, the Company's portfolio was wholly invested in Greece, 86.91% in ATHEX listed shares and 1.98% in bonds.

The BoD of the Company made the following decisions:

- To constitute an ESG Committee and proceed to the appointment of its members.
- To suggest to the General Meeting a dividend distribution of €802,272 or 0.50 per share, including the interim dividends that have already been distributed. Therefore, the additional amount to be distributed is €401,136 or €0.25 per share.

The shares of ALPHA TRUST-ANDROMEDA S.A., with a closing price of €6.90 on 29/03/2022, were being traded on ATHEX at a discount rate of -23.07%.

The Company's key financial figures and key indicators are included in the following tables:

Profit and loss account (amounts in th.)	1/1-31/12/2021	1/1-31/12/2020
Gross income from portfolio management	€ 4,711	€ 1,733
Gross profit	€ 3,396	€ 1,179

ALPHA TRUST-ANDROMEDA INVESTMENT TRUST S.A.

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Earnings/Loss before tax (EBT)	€ 3,126	€ 889
Earnings/Loss after tax (Net profit after tax)	€ 3,111	€ 878
Key Indicators	31/12/2021	31/12/2020
Net Asset Value (N.A.V.)	€ 15,101 th.	€ 12,693 th.
Net Asset Value (N.A.V. per share)	€ 9.41	€ 7.91*

*Price adjusted to the new amount of shares after the split (4:1).

ALPHA TRUST-ANDROMEDA S.A., which is the only Portfolio Investment Company in the ATHEX, remains firmly committed to an investment strategy based on the evaluation of companies' fundamentals and continues to be the appropriate investment instrument for both capital appreciation and income distribution to its shareholders.

Kifissia, 31 March 2022

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