

# alphatrust andromeda

## ALPHA TRUST ANDROMEDA Investment Trust S.A

### Announcement of Prospectus Publication

" ALPHA TRUST ANDROMEDA Investment Trust S.A" (the "Company") announces that, as of 15.07.2022, makes available to investors the prospectus approved by the Board of Directors of the Hellenic Capital Market Commission on 14.07.2022, which was drafted in accordance with Regulation (EU) 2021/337 amending Regulation (EU) 2017/1129 as regards the EU Recovery prospectus, Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and Greek Law 4706/2020, as in force (the "Prospectus").

The Prospectus relates to the public offering of 2,406,816 new, common, dematerialised, registered, voting shares, with a nominal value of € 3.4375 each (the "New Shares"), which shall be issued by the Company in the context of its share capital increase through payment in cash, and with a pre-emptive right in favour of the existing shareholders at a ratio of three (3) New Shares for two (2) existing shares of the Company (the "Share Capital Increase"), at a subscription price of € 6.34 per each New Share, and be admitted to trading on the Regulated Securities Market of the Athens Stock Exchange (the "ATHEX"), in accordance with the decision of the Board of Directors of the Company, dated 12.07.2022, pursuant to the provision of article 24 par. 1(b) of Law 4548/2018, by virtue of the authority granted to the Board of Directors by the Extraordinary General Meeting of the Company's shareholders dated 25.02.2022.

Information about the procedure for the exercise by investors of the pre-emptive and presubscription right is set out in section 13.3 "Procedure of exercise of the pre-emptive rights and the Pre-subscription Right" of the Prospectus.

The expected timeline for the completion of the Share Capital Increase and the admission of the New Shares to trading is the following:

DATE	STEP
14.07.2022	Prospectus approval by the Board of Directors of the Hellenic Capital Market Commission
15.07.2022	Publication of the prospectus at the Athex website, Hellenic Capital Market Commission website and the company's website
15.07.2022	Approval of the admission of the pre-emption rights to trading by the Athens Exchange's Corporate Actions Committee *
15.07.2022	Publication of the announcement regarding the cut off date of the pre-emption rights and the period for the exercise and trading of the pre-emption rights and the exercise of the subscription rights at the Athens Exchange Daily Bulletin
18.07.2022	Last trading day of the shares with pre-emption rights
19.07.2022	Cutoff date of the pre-emption rights – Adjustment of the share price
20.07.2022	Record date
21.07.2022	Crediting (by the Greek Central Securities Depository SA) of the pre-emption rights to the beneficiaries' accounts with the D.S.S
22.07.2022	Commencement of the exercise period , the trading period of the pre-emption rights and the exercise of the subscription rights

#### ΑΝΩΝΥΜΗ ΕΤΑΙΡΕΙΑ ΕΠΕΝΔΥΣΕΩΝ ΧΑΡΤΟΦΥΛΑΚΙΟΥ

Τάκη Καβαλιεράτου 7, 145 64 Κάτω Κηφισιά, Τηλ.: 210 6289100, Fax: 210 6234242, e-mail: [info@andromeda.eu](mailto:info@andromeda.eu)  
<https://www.andromeda.eu/>

ΑΦΜ 099759863 ΔΟΥ ΦΑΕΕ Αθηνών, ΑΡ.Μ.Α.Ε. 46671/06/Β/00/75, LEI 213800USGL7Q5UR9M221

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01.08.2022	End of trading of the pre-emption rights (last day)
04.08.2022	End of the exercise period of pre-emption and subscription rights
05.08.2022	Certification of payment of the Share Capital Increase by the Company's Board of Directors
05.08.2022	Publication of the announcement regarding the coverage of the Share Capital Increase deriving from the exercise of rights and the potential existence of unallotted shares at the Athex Daily Bulletin and website and at the company's website
09.08.2022	Approval of the admission to trading of the New Shares by the Athex Listings and Market Operation Committee*
09.08.2022	Publication of the announcement regarding the approval of the admission of the New Shares and the date of the commencement of trading of the New Shares at the Athex Daily Bulletin and website and the company's website
11.08.2022	Commencement of trading of the New Shares deriving from the Share Capital Increase

\*Subject to the competent ATHEX committee meeting on that date.

It is noted that the above timeline is dependent upon several unforeseeable factors and is subject to change. In any case, investors will be informed through a relevant announcement of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 14.07.2022, will be available to investors, in accordance with article 21, par.2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- ATHEX ( <https://www.athexgroup.gr/el/companies-information-%20memorandum-informative-material>)
- Hellenic Capital Market Commission: ( [http://www.hcmc.gr/el\\_GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)), and
- Company ( <https://www.andromeda.eu/anakoinoseis-oles/auxisi-metohikou-kefalaίου-2022/> )

Furthermore, the Prospectus will be available to investors free of charge and in printed copies, if requested, at the Company's offices, at 17, T.Kavalieratou str. , 145 64, Kifisia.

For more information, investors may contact during the working days and hours the Investor Relations Unit of the Company (Mrs. Maria Marina Printsiou, tel. 210-6289349).

Kifisia, 15 July 2022

**ALPHA TRUST ANDROMEDA Investment Trust S.A**

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