

**Announcement, 10.08.2022**

**Update on the issuance of warrants of art. 27<sup>A</sup> of L.4172/2013**

Attica Bank S.A. (hereinafter the "Bank"), following its announcements of 19-07-2022 and 29-07-2022, informs investors that, in the context of the implementation of provisions of Article 27A of Law 4172/2013 ("DTC") and the relevant articles of the Act of the Cabinet Act 28/06.07.2021, as amended by No. 34/25- 08-2021 Cabinet Act (jointly "PYS"), on 10-08-2022 the issuance of 271,448,946 free (without remuneration) warrants in favor of the Greek State in accounting form, so as to be delivered by ownership to the Greek State by crediting them to the Securities' Account preserved by the Greek State in the General Depository System, has been concluded.

The existing shareholders have the right to redeem these warrants in proportion to their participation in the share capital on the date of the General Meeting of 05.07.2022 with a market value of €0.08406 per warrant and pay the relevant amount during the period from 25.08.2022 to 08.09.2022 while providing pre-emption rights for the acquisition within the abovementioned deadline of unallocated warrants at a redemption price to existing shareholders and third parties.

Attica Bank will inform its investors following a new corporate announcement with specific details concerning the progress of the aforementioned process and an update on the capital actions for its capital enhancement.

**ATTICA BANK S.A.**