

**Announcement, 16.08.2022**

**Information concerning the acquisition of warrants**

Attica Bank S.A. (hereinafter the "Bank"), following its announcements of 19-07-2022, 29-07-2022 and 10-08-2022, in the context of the implementation of provisions of Article 27A of L. 4172/2013 ("DTC") and the relevant articles of the Cabinet Act 28/06.07.2021, as amended by No. 34/25- 08-2021 Cabinet Act (jointly "PYS"), informs investors concerning the following:

- On 10-08-2022, the Bank issued 271,448,946 free (without remuneration) warrants for the acquisition of common shares ("securities") in favor of the Greek State in book-entry form and delivered them to the Greek State to have at its disposal through ownership by crediting them to the Securities Account preserved by the Greek State in the system of the General Dematerialized Securities System.
- The existing shareholders have, pursuant to article 6 par. 1 of the aforementioned Act, a redemption right to the said securities proportionate to their percentage of participation in the share capital on the date of the General Meeting of 05-07-2022, and with a redemption price of € 0.08406 per warrant.
- Each existing common share corresponds (after a rounding procedure) to a right to acquire 0.22173 warrants, with a minimum amount for the right to redeem the 100 warrants.
- The deadline within which the existing shareholders can exercise their right of redemption of the warrants is the period from 25.08.2022 until 08.09.2022.
- Existing shareholders are granted the right to pre-subscribe for the acquisition of unallocated warrants within the aforementioned period with a redemption price of € 0.08406 per warrant.
- Third parties are granted the right to pre-subscribe for the acquisition of unallocated securities within the same deadline at a redemption price of € 0.08406 per warrant.
- If, after the existing shareholders have exercised their redemption right, unallocated warrants still remain, these will be distributed to the existing shareholders and to third-party investors who have subscribed for the pre-emption of unallocated warrants. In case that the number of unallocated warrants is greater than the number of warrants called for through subscriptions, the subscriptions shall be fully satisfied. In case the number of unallocated warrants is not sufficient to cover the

submitted applications, the Board of Directors of the Bank will issue a new decision determining the way that the unallocated warrants will be distributed.

- The application submitted by the existing shareholders or third parties to exercise the right of redeeming the securities as well as the pre-emption right for unallocated securities within the above deadline will be uniform and the rights will be exercised simultaneously. The aforementioned application shall be submitted either to the Bank's branch network or to the custodian of each investor. At the same time the price that corresponds to the redemption of the above securities shall be paid. The receipt of the files and documents submitted to the Bank on behalf of the operators will be done by the Money Market and Capital Market Operational Support Sub-Division (3-5 Dimitriou Gounari Str. & Plapouta Str., Peristeri, Ground Floor). For your better service and due to COVID-19, please first contact the Subdivision of Financial Markets and Capital Markets Operational Support / Custody Department, Mutual Funds and Register of shareholders (tel. +30 210-3669570 and +30 210-3669571, Ms. Eleni Efthymiou and Ms. Marina Apanomeritaki) to fix an appointment. The following e-mail address will be used for sending any trial and final files: [custodyservices@atticabank.gr](mailto:custodyservices@atticabank.gr).
- In case a request for unallocated securities is not met, the corresponding price shall be returned to the applicant after the process of distributing the unallocated securities is completed.
- The Participant for the Greek State (National Bank of Greece) will proceed to evaluate the requests, deliver the corresponding number of securities, settle the transaction, as well as return the product of the purchase of the securities to the Greek State.
- After the redemption period expires, the Bank will provide the applicants with information about the number of securities that will come into their possession, by crediting the warrants to their accounts in the Dematerialized Securities System (DSS).
- According to article 7 of the "PYS", after the total deadline provided in article 6 of the "PYS" expires, the warrants constitute securities within the meaning of par. 44 of article 4 of law 4548/2018 (A '14) and subpar. e of par. 3 of article 1 of law 3371/2005 (AD 178) and are freely transferable and traded on a regulated market. Therefore, after the aforementioned described procedure is completed, the warrants will be listed to be traded on a regulated market in accordance with the provisions of the "PYS", while, for their listing on the regulated market of the Athens Stock Exchange as well as for their conversion into shares, a Prospectus will be submitted to the Hellenic Capital Market Commission for approval, in accordance with the provisions of Regulation (EU) 2017/1129.

- The Bank will subsequently issue a new corporate announcement regarding the listing of the warrants to be traded on a regulated market as well as regarding their trading period.
- Afterwards, warrants will be automatically converted into common registered shares of the Bank with a proportion of one warrant per one share.

**ATTICA BANK S.A.**